



ML Global Real Estate

basketname	weekch	monthch	ytdch	yearch
ML Global Real Estate	3.38	2.27	6.80	-6.91

Select Equity Indexes Yields

name	weekch	monthch	ytdch	yearch
Russian Trading System Cash Index	0.54	3.35	23.41	1.03
S&P 500 Index	0.49	2.87	2.23	1.45
Hong Kong Hang Seng Index	2.30	6.06	-2.67	-21.17
Ibovespa Brasil Sao Paulo Stock Exchange Index	3.00	-2.40	16.34	-4.50
S&P BSE SENSEX Index	1.53	7.57	4.03	2.00

Best Stocks 1m in USD %ch

Name	ChngePct	Country
Ayala Corp (AC:PM)	18.71	Philippines
LSR Group PJSC (LSRG:LI)	17.67	Russian Federation
Ayala Land Inc (ALI:PM)	17.43	Philippines
SM Prime Holdings Inc (SMPH:PM)	14.67	Philippines
China Jinmao Holdings Group Ltd (817:HK)	13.01	Hong Kong (SAR)
Ruentex Development Co Ltd (9945:TT)	12.63	Taiwan
Digital Realty Trust Inc (DLR:US)	10.72	United States
SOHO China Ltd (410:HK)	10.49	China
Bumi Serpong Damai Tbk PT (BSDE:U)	9.39	Indonesia
China Overseas Land & Investment Ltd (688:HK)	8.03	Hong Kong (SAR)

Worst Stocks 1m in USD %

Name	ChngePct	Country
BR Properties SA (BRPR3:BZ)	-18.71	Brazil
Unitech Ltd (UT:IN)	-14.73	India
Essex Property Trust Inc (ESS:US)	-9.89	United States
Equity Residential (EQR:US)	-9.86	United States
AvalonBay Communities Inc (AVB:US)	-9.55	United States
UDR Inc (UDR-US)	-9.46	United States
General Growth Properties Inc (GGP:US)	-9.08	United States
YueXiu Property Co Ltd (123:HK)	-6.35	Hong Kong (SAR)
Evergrande Real Estate Group Ltd (3333:HK)	-5.65	China
Simon Property Group Inc (SPG:US)	-4.62	United States

Best Stocks YTD in USD %

Name	ChngePct	Country
Multiplan Empreendimentos Imobiliarios SA (MULT3:BZ)	74.08	Brazil

Chart: US Metro Area Vacancy Rates

Recovery is slow but ongoing

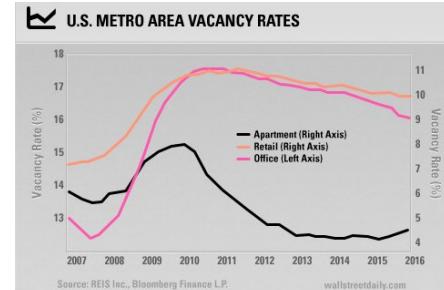


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Residential Real Estate Yields

MidLincoln Global Real Estate Index Composition and Stats

Top 10 Real Estate Picks with highest score

Top 10 Real Estate Picks with lowest score

Real Estate Flows, Yields and News

Opinion: What low rates? These 15 REITs have dividend yields of up ... Should You Buy H&R Real Estate Investment Trust for the 6.2% Yield? Attention Income Investors: Cominar Real Estate Investment Trust ... Diversified REITs Pack Real Estate Dog House In May Get Real: Billions Set to Pour Into Real-Estate Investments Gazit-Globe: Well Diversified Global REIT With 4.5% Yield One figure could predict a bubble

Weekly Fund flow into Real Estate focused funds and REITS showed (Previous Week)-56.3 USD mn of outflow.

Top 10 Real Estate Focused Funds or REITS by Inflows			Top 10 Real Estate Focused Outflows	
Fund Name	fund flow mn\$	Total Assets mn\$	Fund Name	fund flow mn\$
VANGUARD REIT INDEX FUND - INSTITUTIONAL (VGSNX)	167.9	27101.0		

BR Malls Participacoes SA (BRML3:BR)	66.22	Brazil
LSR Group PJSC (LSRG:RU)	40.63	Russian Federation
Iron Mountain Inc (IRM:US)	39.96	United States
Digital Realty Trust Inc (DLR:US)	36.37	United States
Central Pattana PCL (CPN:TH)	31.08	Thailand
Daelim Industrial Co Ltd (000210:KS)	30.56	Korea, Republic of (South)
PIK Group PJSC (PIK:RU)	30.35	Russian Federation
Etalon Group Ltd (ETLN:RU)	29.22	Guernsey, Channel Islands
Japan Retail Fund Investment Corp (8953:JP)	29.20	Japan

Worst Stocks YTD in USD %

Name	ChngePct	Country
Unitech Ltd (UT:IN)	-42.64	India
Sino-Ocean Land Holdings Ltd (3377:HK)	-31.42	China
Greentown China Holdings Ltd (3900:HK)	-27.41	Hangzhou, China
Shimao Property Holdings Ltd (813:HK)	-26.41	Hong Kong (SAR)
China Overseas Grand Oceans Group Ltd (81:HK)	-25.45	Hong Kong (SAR)
Plum Creek Timber Co Inc (PCL:US)	-23.43	United States
Yuexiu Property Co Ltd (123:HK)	-22.54	Hong Kong (SAR)
Raven Russia Ltd (RUS:LN)	-22.01	Guernsey, Channel Islands
Evergrande Real Estate Group Ltd (3333:HK)	-21.12	China
Poly Property Group Co Ltd (119:HK)	-17.55	Hong Kong (SAR)

Select Bond Yields (Eurobonds)

Country	Avg Sovereign Yield	Avg Corporate Yield
Venezuela	30.35	33.98
Zambia	12.17	
Ghana	11.64	
Iraq	11.20	
Ecuador	10.36	
Angola	9.91	
Gabon	9.53	
Mongolia	9.32	
El Salvador	9.19	
Ukraine	9.12	
Kenya	8.32	
Côte d'Ivoire	7.25	
Costa Rica	7.13	
Egypt	6.89	
Argentina	6.59	7.28
Sri Lanka	6.47	
Jamaica	6.25	12.28
Pakistan	6.23	
Lebanon	6.22	
Azerbaijan	6.11	
Dominican Republic	5.96	
Paraguay	5.93	
Brazil	5.86	10.87
South Africa	5.65	5.72
Kazakhstan	5.23	5.48
Turkey	4.74	4.02
Mexico	4.60	4.96
Uruguay	4.57	

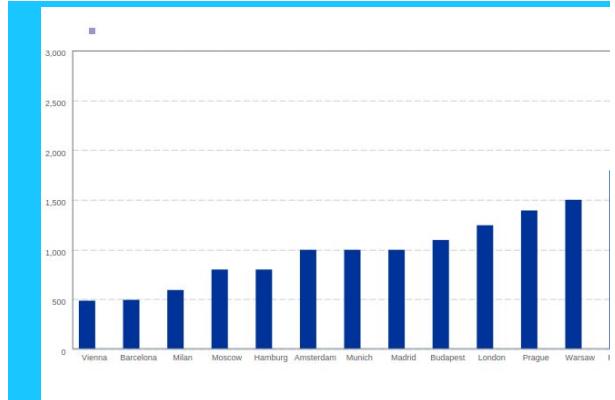
COHEN & STEERS QUALITY INCOME REALTY FUND INC (RQI)	135.5	1544.0	-12.5
DFA GLOBAL REAL ESTATE SECURITIES PORTFOLIO - INSTITUTIONAL (DFGEX)	77.9	4671.0	-11.6
NEUBERGER BERMAN REAL ESTATE SECURITIES INCOME FUND INC (NRI)	41.4	338.1	-11.3
NUVEEN REAL ESTATE INCOME FUND (JRS)	27.3	348.1	-11.3
COHEN & STEERS TOTAL RETURN REALTY FUND INC (RFT)	22.8	382.4	-8.5
NUVEEN REAL ESTATE SECURITIES FUND - C (FRLCX)	5.3	4951.0	-8.5
DAIWA J-REIT OPEN (0431103B)	0.1	195.3	-8.5
GROUPAMA ASSET MANAGEMENT - GROUPAMA EUROPE ACTIONS IMMOBILIER HEDGE (GMEAIIHG)	0.1	17.5	-3.9
ANALYST 2C PREMIUM (ANACPRE)	0.0	1.9	-15.1
DFA REAL ESTATE SECURITIES PORTFOLIO - INSTITUTIONAL (DFREX)			-10.2
ALTSHLULER SHAHAM 4B REAL ESTATE AND INFRASTRUCTURE (RAEINF)			-10.2
RARE INFRASTRUCTURE VALUE FUND - HEDGED - WHL (RAREINF)			-7.5
COHEN & STEERS TOTAL RETURN REALTY FUND INC (XRFX)			-7.4
FIDELITY REAL ESTATE INCOME FUND (FRIFX)			-7.4

Logistic Real Estate Yields



Asia Property Bond Market Enjoys Strong Momentum from Stock ...
Logistics facility at Airport City sold for £7.6m
 Investors and Japanese REITS: A Love Story
 Pacific-Rim **Property** Firms Hurt by Slowdown in China Growth
 Thai Billionaire Seeks Singapore Listing of Australian Assets
 Mapletree buys Kumho Asiana Plaza in Ho Chi Minh City
 Canadian Banks Resilient to Alberta Loan Losses, DBRS Says
 Troubled by Residential **Real Estate**? Buy These REITs Instead
 How U.S. Taxpayers Secretly Funded the Country's First Modern ...
 Outlook: Commercial **Real Estate**
 10 Must Reads for the CRE Industry Today (June 8, 2016)
 US stocks climb with energy companies, oil hits milestone

Some facts about warehousing segment: This chart shows average warehousing stock per 1000 persons for select countries

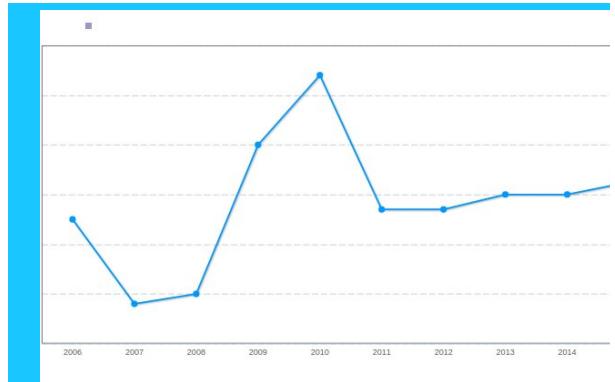


Some facts about Moscow Warehouses:
 Rehistoric Wood sees third years of increased sales
 Crowdfunding kick-starts Garden City game-maker
 The Evangelist Pill of Artenol
 Sberbank Posts Record Profit on Lower Borrowing Costs

Indonesia	4.56	5.10
Colombia	4.53	5.93
Vietnam	4.52	
Croatia	4.40	
Russia	4.32	4.51
Peru	4.15	3.58
Serbia	3.94	
Malaysia	3.90	2.63
Romania	3.77	
Morocco	3.73	4.91
Hungary	3.73	
Panama	3.60	
Chile	3.36	3.98
China	2.95	3.37
Philippines	2.74	2.81
Poland	2.72	
Lithuania	2.52	
Slovak Republic	2.07	
Thailand		2.75
Singapore		
Qatar		3.16
Korea		2.24
Israel		3.93
India		3.30
Hong Kong		
Latvia		
United Arab Emirates		3.56

PepsiCo signed **lease** on 10000 sq m in Sherrizone-Nord
WL Ross Holding Corp. and Nexo Solutions Announce Closing of ...
Raven Russia (LON:RUS) Morning Trade Volumes
AP: Clinton Clinches – Sanders: Not so fast
Become the Star of Your Own Live-Action Thriller for a Weekend
Fixing NATO Deterrence in the East or: How I Learned to Stop ...

Current yields are soft compared to their historical averages for Moscow assets (Warehouse Yields)



ML Global Real Estate Stock News

IMMOFINANZ AG

DGAP-Adhoc: **IMMOFINANZ AG**: IMMOFINANZ verkauft 18.5 Mio ...
BRIEF-**Immoфинанz** sells 18.5 mln Buwog shares to SAPINDA

Liberty Property Trust

Analyst Coverage: **Liberty Property Trust** (NYSE:LPT)
Stock Earnings Roundup: **Liberty Property Trust** (NYSE:LPT)

Plum Creek Timber Co Inc

Price Target and Stock Rating Recap **Plum Creek Timber Company** ...
Plum Creek Timber Company, Inc. (NYSE:PCL) Price Target and ...

Intu Properties PLC

Numis Securities Ltd Reaffirms "Hold" Rating for **Intu Properties PLC** ...
Intu Properties PLC (INTU) Given "Underperform" Rating at BNP ...

VEREIT Inc

Earnings Trend per share for Investors: **VEREIT, Inc.** (VER), Texas ...
Financial Stocks Worth Chasing: MGIC Investment Corp. (MTG) ...

Dexus Property Group

DEXUS Property Group, 480 Queen Street Opens for Business
Is Selling **DEXUS Property Group** Here a Winning Strategy?

Segro PLC

SEGRO plc (SGRO) Rating Reiterated by BNP Paribas
Are BHP Billiton plc, **Segro plc** and Hansteen Holdings plc super ...

Mirvac Group

Ping An Strikes 2nd Sydney JV with Australia's **Mirvac Group**
Mirvac Group offloads investment properties for more than \$300m

GPT Group/The

The upside, and downside, to Bob Johnston's **GPT Group**
The **GPT Group** Announces Leadership Team Changes and New ...

Regency Centers Corp

Regency Centers Corp. (NYSE:REG) take heat post earnings
Price Target and Stock Rating Recap **Regency Centers Corporation** ...

SL Green Realty Corp

SL GREEN REALTY CORP. (NYSE:SLG) Financial Condition ...
History of **SL Green Realty Corp.** (NYSE:SLG) stock price after ...

Stockland

Stockland snaps up property in Sydney's northwest for \$290m
TRADE UP: Auerbach Grayson Snags Six from KCG; **Stockland** ...

Digital Realty Trust Inc

Analyst's Ratings on **Digital Realty Trust, Inc.** (NYSE:DLR)
DIGITAL REALTY TRUST INC. (NYSE:DLR) Financial Condition ...

Kimco Realty Corp

Earnings Estimates Highlight: Splunk (SPLK), **Kimco Realty** ...
Two Stocks within Traders Limelight: **Kimco Realty Corporation** ...

New World Development Co Ltd

Zacks: **New World Development** (NASDAQ:NDVLY) Given ...
Trump son-in-law emerges as quiet force

Realty Income Corp

Realty Income (NYSE:O) Analyst Opinion
Financial Stocks Assessment: **Realty Income Corp** (NYSE:O ...

Goodman Group

Goodman Group stakes \$200m on western Sydney projects
Blackstone circles **Goodman Group's** \$650m industrial portfolios

Sumitomo Realty & Development Co Ltd

S&P lowers Poland's Rating To 'BBB-'

Japan Post Pricing Seen Drawing Investors More Than Strategy

Retail Real Estate Yields



Gazit-Globe: Well Diversified Global REIT With 4.5% Yield

NorthStar Realty - Do New Slides Mean Rising Tides?

Be Afraid: \$56B in Maturing **Retail** Loans Could Face Refinancing ...

Troubled by Residential **Real Estate**? Buy These REITs Instead

Commercial **Real Estate** Has Room to Rise, Says Marcus ...

RAIT Financial Trust Viewed Through the Eyes of A Preferred Investor

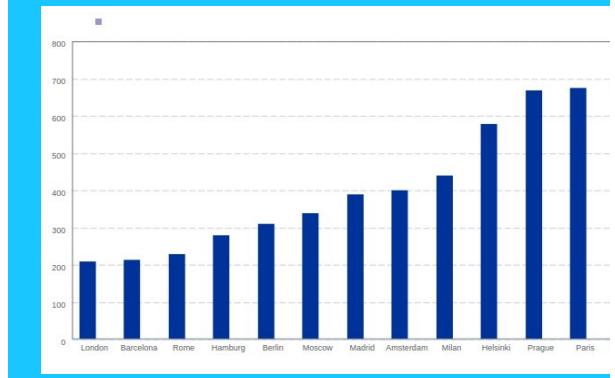
Be Afraid: \$56B in Maturing **Retail** Loans Could Face Refinancing ...

Outlook: Commercial **Real Estate**

One Of The Best Dividend Stocks For Safe Income Growth

REITs Ride Macro Rollercoaster, But Not on the Same Track

Retail stock per 1000 persons



Some Facts about Moscow Retail

Employment: HR Plans for 2016

REFILE-Russia's O1 Group to consider buying Immoфинанz's ...

Moscow City Hall Plans to Countersue Kiosk Owner

Global push by US retailers expands **real estate** footprint

\$1 bln invested in construction of residential compound with ...

Current yields are soft compared to their historical averages for Moscow assets (Retail Yields)

UDR Inc
UDR, Inc. (NYSE:UDR) Company Earnings and Target Projection ...
UDR Inc (UDR) missed earnings on 2 occasions

Duke Realty Corp
Duke Realty Corp (NYSE:DRE) Analyst Opinion
Duke Realty Corporation (NYSE:DRE) Fundamental Star Rating ...

Essex Property Trust Inc
Essex Property Trust Inc (ESS) is Downgraded by Jefferies to Hold
Essex Property Trust, Inc. (NYSE:ESS) Analyst Rating Review

CBRE Group Inc
CBRE Group, Inc. Elevates Mike Lafitte and Cal Frese to Global ...
CBRE Group, Inc. Announces Executive Leadership Promotions

British Land Co PLC/The
British Land Co PLC - The Long-Term Bet On The U.K. Economy
RPT-UPDATE 1-British Land's asset value grows despite Brexit ...

General Growth Properties Inc
General Growth Properties Inc. (GGP) Pops 2.92% for June 08
Is General Growth Properties, Inc (NYSE:GGP) a Good Investment?

Federal Realty Investment Trust
Federal Realty Investment Trust (NYSE:FRT) Fundamental Star ...
Agree To Buy Federal Realty Investment Trust At \$140, Earn 4.4 ...

Klepierre
Klepierre lance Klépierre1D
[Temps Forts] Klépierre inaugure le Golden Tulip et le Calypso à ...

Etalon Group Ltd
Etalon Group Limited Gdr (each (LON:ETLN) Morning Trade Volumes
Etalon Group Notification of AGM

PIK Group PJSC
Blackstone Said Exploring Sale of \$11 Billion Logicor Unit
BRIEF-AK BARS Bank acquires 7.19% stake in PIK Group

Macerich Co/The
Macerich Co. (The) (MAC) is Trading Higher on Unusual Volume for ...
Macerich Co. (The) (MAC) Pops 2.54% for May 20

Mitsubishi Estate Co Ltd
Mitsubishi Estate Co Ltd (MITEY) Downgraded by Zacks Investment ...
Fitch Affirms and Withdraws AP (Thailand)'s Ratings

Mitsui Fudosan Co Ltd
Mitsui Fudosan Co., Ltd. -- Moody's upgrades Mitsui Fudosan's ...
Mitsui Fudosan planning big Malaysian mall

Westfield Corp
Westfield Corp Ltd Just Recorded A Significant Decline
Here's why Westfield Corp Ltd shares need your attention today

Raven Russia
Raven Russia To Raise At Least GBP105.5 Million Via Convertibles ...
Raven Russia (LON:RUS) Morning Trade Volumes

Japan Retail Fund Investment Corp
Why upbeat UK manufacturing figures have silenced Osborne
FirstEnergy Issues 2016 Sustainability Report Detailing ...

Land Securities Group PLC
Land Securities Group plc (LAND) – Analysts' Weekly Ratings Updates
Were Analysts Bullish Land Securities Group plc (LON:LAND) This ...

Scentre Group
Digital and diversity rank for Scentre Group's new chair Brian Schwartz
Scentre Group should raise up to \$1.5 billion: CLSA

Ventas Inc
Analysts: Ventas, Inc. (NYSE:VTR)
Comprehensive Analysis of: Cameco Corporation (NYSE:CCJ) ...

Vornado Realty Trust
VORNADO REALTY TRUST (NYSE:VNO) Financial Condition ...
Vetr Inc. lowers the Stock rating of Vornado Realty Trust (VNO)

HCP Inc
HCP, Inc. (NYSE:HCP) Fundamental Star Rating Report
HCP, Fibonacci And The Gas Station

Weyerhaeuser Co
Weyerhaeuser Co. (NYSE:WY) Fundamental Star Rating Report
Weyerhaeuser Co (WY) Files Form 4 Insider Selling : Mark A ...

Host Hotels & Resorts Inc
Two Hot Stocks to watch: Citigroup Inc. (NYSE:C), Host Hotels ...
Host Hotels & Resorts Inc (HST) Earnings Report: Q3 2015 ...

AvalonBay Communities Inc
AvalonBay Communities Inc (NYSE:AVB) Stock Downgraded at ...
AvalonBay Communities, Inc. Provides Second Quarter 2016 ...

Welltower Inc
Insider Trading to Watch for: Welltower Inc (NYSE:HCN)
Welltower Inc. (NYSE:HCN) Fundamental Star Rating Report

Prologis Inc
Prologis Inc. (PLD)Analyst Research Summary:
Stock's Earnings Activity: CenterPoint Energy, Inc. (NYSE:CNP) ...

Boston Properties Inc
Boston Properties, Inc. (NYSE:BXP) Analyst Rating Review
Boston Properties, Inc. (NYSE:BXP) Company Earnings and Target ...

Equity Residential
Equity Residential (EQR) Stock Downgraded at Jefferies
Equity Residential (NYSE:EQR) Fundamental Star Rating Report

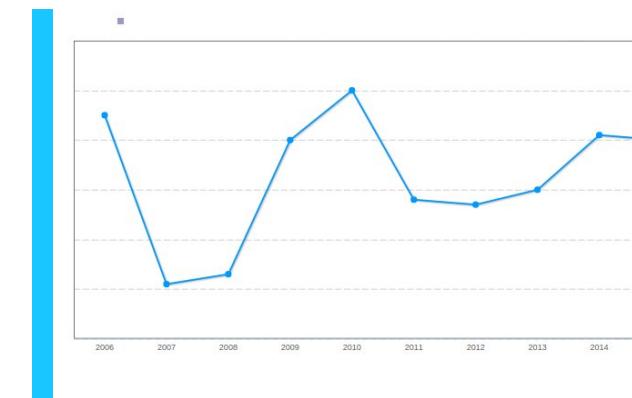
Iron Mountain Inc
Analysts Keeping an Eye on Iron Mountain Inc (NYSE:IRM)
Iron Mountain Inc (NYSE:IRM) Analysts Recommendations and ...

Link REIT
Hong Kong's Link REIT will listen to grass-roots concerns, bosses say
Link REIT Announces 13% Revenue Rise Despite Retail Downturn

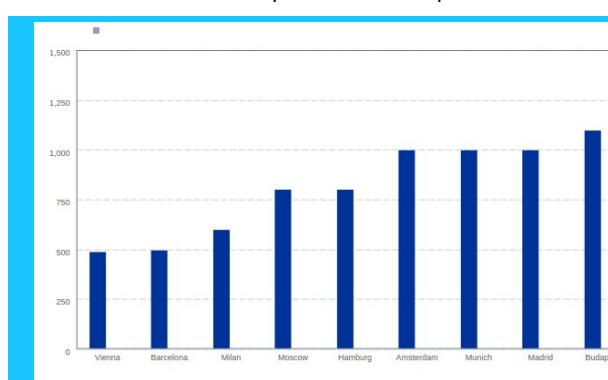
Crown Castle International Corp
Stock to Buy: Many Are Considering Crown Castle International ...
Crown Castle International Corp. (NYSE:CCI) Fundamental Star ...

Public Storage
Public Storage (PSA) has 15 percent upside potential
LaSalle Investment Management Securities LLC Decreased Stake in ...

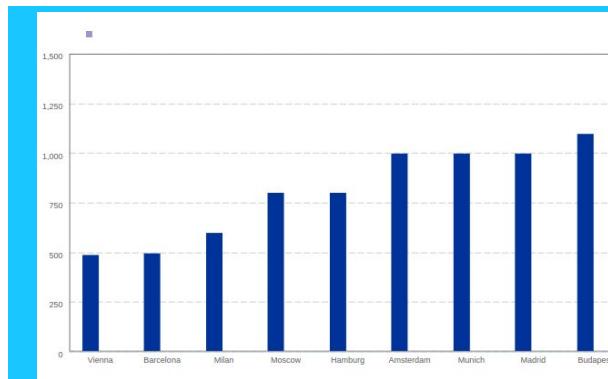
American Tower Corp
Is Buying All-time Stock Like American Tower Corp a Winning ...



Some facts about Russian Retail: Modern food retail penetration in Russia remains far lower than its European and Asian counterparts



Some facts about Russian consumers: while its net adjusted disposable income per household in the same group is above average



Office Real Estate Yields

Get Real: Billions Set to Pour Into Real-Estate Investments

Corporate Office Properties Trust's Series L Preferred Shares Yield ...

REIT Surprise: How Real Estate Crushed the Stock Pickers

Tokyo Property Mania May Fizzle

Commercial Real Estate Has Room to Rise, Says Marcus ...

Canadian Banks Resilient to Alberta Loan Losses, DBRS Says

3 Stocks to Buy With Dividends Yielding More Than 6%

Get Real: Billions Set to Pour Into Real-Estate Investments

Global Office Yields

8%



[American Tower Corporation \(NYSE:AMT\) Fundamental Star Rating ...](#)
[Simon Property Group Inc](#)
[Simon Property Group Inc \(NYSE:SPG\) Stock Price Will Hit 228.95 ...](#)
[Simon Property Group Inc. \(NYSE:SPG\) Fundamental Star Rating ...](#)

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[Emlak Konut ihalesinde rekor teklif](#)
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[Central Pattana PCL](#)
[Thailand: CPN to finalise property fund's transformation to REIT in Q3](#)
[Thai shopping mall developer Central Pattana says to invest \\$1.3 ...](#)

[Farglory Land Development Co Ltd](#)
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[Ruentex Development Co Ltd](#)
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[Growthpoint Properties Ltd](#)
[SA's largest property group secures \\$40m funding to invest in ...](#)
[Moody's confirms Growthpoint's Baa2/P-2 ratings, negative outlook](#)

[LSR Group PJSC](#)
[Pisc Lsr Group Gdr \(each Repr 1 \(LON:LSRG\) Morning Trade Volumes](#)
[Moody's Interfax Rating Agency withdraws National Scale Ratings](#)

[SM Prime Holdings Inc](#)
[SM Prime to sell P10-b bonds](#)
[Marking its 10th year, SM Prime expands MOA to 650000 sqm](#)

[Ayala Corp](#)
[Ayala Corp.'s proposed 7-year bonds get PRS Aaa rating](#)
[Ayala Corp. reports P5.8-B net income in Q1](#)

[Ayala Land Inc](#)
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[ALI to start Davao project](#)

[Unitech Ltd](#)
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[Unitech Ltd to consider FY16 results on May 30, 2016](#)

[UEM Sunrise Bhd](#)
[UEM Sunrise in tie-up with TM](#)
[UEM Sunrise unveils phase three of Melia Residence development](#)

[DLF Ltd](#)
[What's the road ahead for DLF?](#)
[PVR revises deal terms for DLF's DT Cinemas, excludes 7 screens](#)

[Lippo Karawaci Tbk PT](#)
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[Inilah Faktor Fundamental Bumi Serpong Damai](#)
[Sinar Mas Land Bersama PT Bumi Serpong Damai Tbk Kembali ...](#)

[Yuexiu Property Co Ltd](#)
[Moody's: Yuexiu Property Company Limited's ratings unaffected by ...](#)
[Moody's: Yuexiu Property's moderate 2015 results within expectations](#)

[China Overseas Grand Oceans Group Ltd](#)
[A New Age of Minilateralism: Potential Solutions for the South China ...](#)
[New York Above 800 Feet](#)

[Poly Property Group Co Ltd](#)
[People on the Move in South Florida](#)
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[China Resources Land Ltd](#)
[China Resources Land issues first panda bond by a property firm](#)
[China is planning to set 'red lines' that could intensify social unrest](#)

[Shanghai Industrial Holdings Ltd](#)
[US Stocks Pull Back After 3-day Rally As Oil Retreats From Highs](#)
[US stock futures signal a pullback after 3-day rally](#)

[China Jinmao Holdings Group Ltd](#)
[China Jinmao Shares Fall 7.7% as Chairman Probed by Authorities](#)
[Moody's: China Jinmao's ratings unaffected by investigation of its ...](#)

[China Overseas Land & Investment Ltd](#)
['Warcraft' Has Largest Opening Day at China's Box Office in 2016](#)
[China's Corporate Bonds Too Murky for Many Investors](#)

[Shimao Property Holdings Ltd](#)
[China Inc. Misses Best Shot to Repay \\$430 Billion as Yuan Drops](#)
[Shimao Property wins auction for \\$903 mln residential site in Hong ...](#)

[Country Garden Holdings Co Ltd](#)
[Billboard Cover: Diplo Named Dance Artist of the Year in Billboard's ...](#)
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[Evergrande Real Estate Group Ltd](#)
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[Agile Property Holdings Ltd](#)
[Moody's places Agile Property's ratings on review for downgrade](#)
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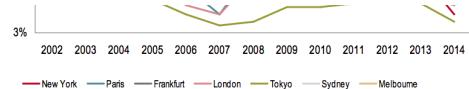
[Greentown China Holdings Ltd](#)
[Greentown China Holdings' \(GTWCF\) CEO Cao Zhounan on Q4 ...](#)
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[Sino-Ocean Land Holdings Ltd](#)
[Fitch: Sino-Ocean Land to Deleverage in 2016 with Slowing Land ...](#)
[Sino-Ocean Land Says Nan Fung Group Sells Shares to Anbang](#)

[Longfor Properties Co Ltd](#)
[From Treif to Treat: How Oreos, Coke and Jell-O Became Kosher](#)
[Rahul Yadav: The bad boy of Indian startups is finally acting like an ...](#)

[Guangzhou R&F Properties Co Ltd](#)
[China-based company buys RM4.5bil worth of land in Johor Baru](#)
[Chinese double real estate bet](#)

[SOHO China Ltd](#)
[Moody's downgrades SOHO China's ratings to Ba3; outlook negative](#)
[Analysts' Downgrades for June, 8th \(ABBV, ADVM, AVB, CAB, COF ...](#)



Source: MidLincoln Research
Residential Real Estate Yields
Real Estate's New Land of Plenty
Habit: High Prices, Not Brexit, Dampening London Real Estate
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Some key metrics and valuations

value	stock	Country	Industry	MCapUSDmn	DividendYield	PE	PS
Scentre Group	SCG:AU		REIT	18594.83	4.46%	9.20	8.69
GPT Group/The	GPT:AU	Australia	REIT	7270.09	4.14%	11.11	13.9
Dexus Property Group	DXS:AU	Australia	REIT	6421.92	4.98%	7.35	8.78
Westfield Corp	WFD:AU	Australia	REIT	16480.75	3.26%	7.12	13.4
Goodman Group	GMG:AU	Australia	Real Estate Services	9640.33	3.16%	7.93	8.78
Stockland	SGP:AU	Australia	REIT	8354.31	5.16%	9.74	5.08
Mirvac Group	MGR:AU	Australia	Real Estate Owners & Developers	5512.70	4.80%	9.20	4.93
IMMOFINANZ AG	IIA:AV	Austria	Real Estate Owners & Developers	2384.58	-	-	3.47
Multiplan Empreendimentos Imobiliarios SA	MULT3:BZ	Brazil	Real Estate Owners & Developers	3138.89	-	29.49	9.91
BR Malls Participacoes SA	BRML3:BZ	Brazil	Real Estate Owners & Developers	2130.84	-	27.02	5.34
BR Properties SA	BRPR3:BZ	Brazil	Real Estate Owners & Developers	706.21	24.66%	-	3.69
Evergrande Real Estate Group Ltd	3333:HK	China	Real Estate Owners & Developers	9494.99	8.33%	6.47	0.50
Guangzhou R&F Properties Co Ltd	2777:HK	China	Real Estate Owners & Developers	4374.44	13.56%	5.07	0.64
Country Garden Holdings Co Ltd	2007:HK	China	Real Estate Owners & Developers	8879.21	4.99%	6.11	0.50
SOHO China Ltd	410:HK	China	Real Estate Owners & Developers	2450.99	-	29.89	16.1
Shui On Land Ltd	272:HK	China	Real Estate Owners & Developers	2046.96	2.53%	16.90	2.07
Longfor Properties Co Ltd	960:HK	China	Real Estate Owners & Developers	7606.32	4.17%	5.55	1.05
Agile Property Holdings Ltd	3383:HK	China	Real Estate Owners & Developers	1992.74	3.67%	9.35	0.30
Sino-Ocean Land Holdings Ltd	3377:HK	China	Real Estate Owners & Developers	3261.38	3.71%	9.91	0.69
Klepierre	LI:FP	France	REIT	14922.67	4.07%	-	9.78
Etalon Group Ltd	ETLN:LI	Guernsey, Channel Islands	Real Estate Owners & Developers	666.06	4.39%	7.86	1.00
Raven Russia Ltd	RUS:LN	Guernsey, Channel Islands	Real Estate Owners & Developers	322.66	-	-	1.43
Greentown China Holdings Ltd	3900:HK	Hangzhou, China	Real Estate Owners & Developers	1540.27	-	18.76	0.39
Link REIT	823:HK	Hong Kong (SAR)	REIT	14344.30	4.15%	6.90	12.8
China Overseas Land & Investment Ltd	688:HK	Hong Kong (SAR)	Real Estate Owners & Developers	31051.62	2.49%	6.75	1.61
China Resources Land Ltd	1109:HK	Hong Kong (SAR)	Real Estate Owners & Developers	17407.20	2.94%	7.57	1.26
China Jinmao Holdings Group Ltd	817:HK	Hong Kong (SAR)	Real Estate Owners & Developers	2996.45	3.67%	5.77	1.00

Shui On Land Ltd

HKFP Lens: The farmers and fighters of Mapopo Community Farm Meet the hotel heiress taking on Disney, one cute puppy at a time

BR Properties SA

Fitch: Conclusion of Tender Offer from GP Real Properties Does Not ...
Municipalities Improve on detecting poor households

Multiplan Empreendimentos Imobiliarios SA

Even Shopaholic Brazilians May Not Be Able to Sustain Mall Rally
Depending on World's Worst Economy Is Safest Bet in Brazil Mess

BR Malls Participacoes SA

Fitch Rates BR MALLS Participacoes S.A.'s Proposed Debentures ...
BRMALL ADR BRAZIL (OTCMKTS:BRMSY) Sellers Increased By ...

Source: Midlincoln Research

New World Development Co Ltd	17:HK	Hong Kong (SAR)	Real Estate Owners & Developers	9092.89	5.72%	4.04	1.09
Shanghai Industrial Holdings Ltd	363:HK	Hong Kong (SAR)	Real Estate Owners & Developers	2419.44	4.68%	6.78	0.95
Shimao Property Holdings Ltd	813:HK	Hong Kong (SAR)	Real Estate Owners & Developers	4544.06	6.89%	4.86	0.52
Yuexiu Property Co Ltd	123:HK	Hong Kong (SAR)	Real Estate Owners & Developers	1629.14	4.71%	10.56	0.48
China Overseas Grand Oceans Group Ltd	811:HK	Hong Kong (SAR)	Real Estate Owners & Developers	702.58	-	6.40	0.33
Poly Property Group Co Ltd	119:HK	Hong Kong (SAR)	Real Estate Owners & Developers	980.91	-	-	0.31
DLF Ltd	DLFU:IN	India	Real Estate Owners & Developers	3653.69	1.46%	44.38	2.63
Unitech Ltd	UT:IN	India	Real Estate Owners & Developers	150.83	-	-	0.50
Bumi Serpong Damai Tbk PT	BSDE:ID	Indonesia	Real Estate Owners & Developers	2727.16	0.27%	22.56	6.35
Japan Retail Fund Investment Corp	8953:JP	Japan	REIT	6102.31	3.32%	29.44	10.2
Mitsubishi Estate Co Ltd	8802:JP	Japan	Real Estate Owners & Developers	26636.17	0.78%	34.13	2.82
Mitsui Fudosan Co Ltd	8801:JP	Japan	Real Estate Owners & Developers	24208.76	1.22%	21.95	1.65
Sumitomo Realty & Development Co Ltd	8830:JP	Japan	Real Estate Owners & Developers	13080.01	0.78%	15.88	1.63
Dselim Industrial Co Ltd	000210:KS	Korea, Republic of (South)	Non-Residential Bldg Const	2526.73	0.36%	18.04	0.30
UEM Sunrise Bhd	UEMS:MK	Malaysia	Real Estate Owners & Developers	1217.03	1.47%	23.85	3.11
SM Prime Holdings Inc	SMPH:PM	Philippines	Real Estate Owners & Developers	16179.19	0.89%	34.61	10.1
Ayala Corp	AC:PM	Philippines	Real Estate Owners & Developers	11513.66	0.67%	24.38	2.97
Ayala Land Inc	ALI:PM	Philippines	Real Estate Owners & Developers	12156.21	1.25%	30.51	5.40
PIK Group PJSC	PIKK:RM	Russian Federation	Homebuilders	2552.57	-	14.78	3.23
LSR Group PJSC	LSRG:LI	Russian Federation	Real Estate Owners & Developers	1321.00	9.39%	-	-
Growthpoint Properties Ltd	GRT: SJ	South Africa	REIT	4634.36	5.38%	18.04	7.62
Farglory Land Development Co Ltd	5522:TT	Taiwan	Real Estate Owners & Developers	954.55	9.51%	5.72	1.33
Ruentex Development Co Ltd	9945:TT	Taiwan	Real Estate Owners & Developers	1628.85	-	5.57	3.55
Lippo Karawaci Tbk PT	LPKR:IJ	Tangerang, Jawa Barat, 15811 Indonesia	Real Estate Owners & Developers	1817.61	0.33%	55.75	2.68
Central Pattana PCL	CPN:TB	Thailand	Real Estate Owners & Developers	7327.71	1.22%	31.77	10.1
Emlak Konut Gayrimenkul Yatirim Ortakligi AS	EKGYO:TL	Turkey	Real Estate Services	3714.30	3.42%	10.44	6.24
Segro PLC	SGRO:LN	United Kingdom	REIT	4872.73	3.51%	4.85	13.3
Land Securities Group PLC	LAND:LN	United Kingdom	REIT	13376.00	3.07%	6.86	9.87
British Land Co PLC/The	BLND:LN	United Kingdom	REIT	11138.91	3.81%	5.67	12.9
Intu Properties PLC	INTU:LN	United Kingdom	REIT	5930.18	4.52%	7.70	6.91
Digital Realty Trust Inc	DLR:US	United States	REIT	16231.00	3.46%	96.61	7.77
Realty Income Corp	O:US	United States	REIT	16269.00	3.78%	59.53	14.7
Public Storage	PSA:US	United States	REIT	44332.00	2.82%	41.04	17.6
Duke Realty Corp	DRE:US	United States	REIT	8410.00	2.96%	28.52	9.32
Kimco Realty Corp	KIM:US	United States	REIT	12240.00	3.50%	17.75	10.2
Regency Centers Corp	REG:US	United States	REIT	7678.00	2.55%	51.19	12.9
Prologis Inc	PLD:US	United States	REIT	25892.00	3.41%	39.75	11.0
Ventas Inc	VTR:US	United States	REIT	22885.00	4.67%	44.62	6.76

Iron Mountain Inc	IRM:US	United States	REIT	9681.00	5.26%	43.96	2.60
Federal Realty Investment Trust	FRT:US	United States	REIT	11021.00	2.42%	46.29	14.21
Liberty Property Trust	LPT:US	United States	REIT	5594.00	4.98%	23.08	7.15
VEREIT Inc	VER:US	United States	REIT	8879.00	5.60%	-	5.82
Simon Property Group Inc	SPG:US	United States	REIT	61732.00	3.21%	33.17	11.51
Crown Castle International Corp	CCI:US	United States	REIT	31731.00	3.77%	64.83	8.49
American Tower Corp	AMT:US	United States	REIT	45804.00	1.97%	62.80	9.14
UDR Inc	UDR:US	United States	REIT	8909.00	3.54%	552.44	9.62
Welltower Inc	HCN:US	United States	REIT	25168.00	4.88%	30.76	6.28
AvalonBay Communities Inc	AVB:US	United States	REIT	23008.00	3.22%	33.77	11.71
General Growth Properties Inc	GGP:US	United States	REIT	24217.00	2.77%	26.83	10.11
Macerich Co/The	MAC:US	United States	REIT	11670.00	3.46%	145.30	9.99
Boston Properties Inc	BXP:US	United States	REIT	19690.00	2.03%	36.61	7.74
Equity Residential	EQR:US	United States	REIT	23451.00	3.14%	44.13	8.61
Weyerhaeuser Co	WY:US	United States	REIT	23092.00	4.01%	27.83	2.32
Vornado Realty Trust	VNO:US	United States	REIT	18208.00	2.61%	30.18	7.26
Essex Property Trust Inc	ESS:US	United States	REIT	13688.00	3.06%	58.68	11.11
Plum Creek Timber Co Inc	PCL:US	United States	REIT	0.00	4.82%	-	-
HCP Inc	HCP:US	United States	REIT	15909.00	6.75%	21.89	6.18
SL Green Realty Corp	SLG:US	United States	REIT	10537.00	2.85%	44.38	5.87
Host Hotels & Resorts Inc	HST:US	United States	REIT	11763.00	5.08%	20.68	2.17
CBRE Group Inc	CBG:US	United States	Real Estate Services	10430.00	-	17.32	0.89

Top 10 Real Estate Picks With Highest Score

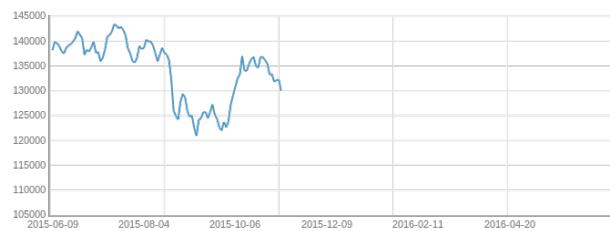
value	stock	Country	Industry	MCapUSDmn	DividendYield	PE	PS	NetMargin
UDR Inc	UDR:US	United States	REIT	8909.00	3.54%	552.44	9.62	1.74
Macerich Co/The	MAC:US	United States	REIT	11670.00	3.46%	145.30	9.99	6.88
Digital Realty Trust Inc	DLR:US	United States	REIT	16231.00	3.46%	96.61	7.77	8.04
Segro PLC	SGRO:LN	United Kingdom	REIT	4872.73	3.51%	4.85	13.32	99.99
British Land Co PLC/The	BLND:LN	United Kingdom	REIT	11138.91	3.81%	5.67	12.93	99.99
Realty Income Corp	O:US	United States	REIT	16269.00	3.78%	59.53	14.70	24.69
Westfield Corp	WFD:AU	Australia	REIT	16480.75	3.26%	7.12	13.40	99.99
Link REIT	B23:HK	Hong Kong (SAR)	REIT	14344.30	4.15%	6.90	12.88	99.99
Iron Mountain Inc	IRM:US	United States	REIT	9681.00	5.26%	43.96	2.60	5.91
Crown Castle International Corp	CCI:US	United States	REIT	31731.00	3.77%	64.83	8.49	13.10

Top 10 Real Estate Picks With Lowest Score

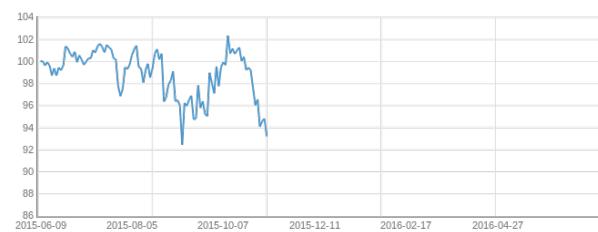
value	stock	Country	Industry	MCapUSDmn	DividendYield	PE	PS	NetMargin
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Greentown China Holdings Ltd	3900:HK	Hangzhou China	Real Estate Owners & Developers	1540.27	-	-	18.76	0.39	2.08
Unitech Ltd	UT:IN	India	Real Estate Owners & Developers	150.83	-	-	0.50	0.00	
Poly Property Group Co Ltd	119:HK	Hong Kong (SAR)	Real Estate Owners & Developers	980.91	-	-	0.31	0.00	
China Overseas Grand Oceans Group Ltd	81:HK	Hong Kong (SAR)	Real Estate Owners & Developers	702.58	-	6.40	0.33	5.16	
Raven Russia Ltd	RUS:LN	Guernsey, Channel Islands	Real Estate Owners & Developers	322.66	-	-	1.43	0.00	
Lippo Karawaci Tbk PT	LPKR:IJ	Tangerang, Jawa Barat, 15811 Indonesia	Real Estate Owners & Developers	1817.61	0.33%	55.75	2.68	4.81	
Sumitomo Realty & Development Co Ltd	8830:JP	Japan	Real Estate Owners & Developers	13080.01	0.78%	15.88	1.63	10.26	
CBRE Group Inc	CBG:US	United States	Real Estate Services	10430.00	-	17.32	0.89	5.14	
Mitsubishi Estate Co Ltd	8802:JP	Japan	Real Estate Owners & Developers	26636.17	0.78%	34.13	2.82	8.26	
Mitsui Fudosan Co Ltd	8801:JP	Japan	Real Estate Owners & Developers	24208.76	1.22%	21.95	1.65	7.52	

Global Real Estate Index



Global Real Estate Index vs. S&P 500



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