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MidLincoln Research

Real Estate Weekly



ML Global Real Estate

basketname	weekch	monthch	ytdch	yearch
ML Global Real Estate	-4.85	-1.72	-1.14	-13.64

Select Equity Indexes Yields

name	weekch	monthch	ytdch	yearch
Russian Trading System Cash Index	-0.97	0.95	22.22	-2.71
S&P 500 Index	-1.44	0.72	0.76	-0.72
Hong Kong Hang Seng Index	-4.23	3.87	-6.79	-25.13
Ibovespa Brasil Sao Paulo Stock Exchange Index	-1.53	-6.73	14.56	-6.91
S&P BSE SENSEX Index	-2.53	3.11	1.40	-0.21

Best Stocks 1m in USD %ch

Name	ChngePct	Country
Unitech Ltd (UT:IN)	26.23	India
LSR Group PJSC (LSRG:LI)	14.62	Russian Federation
China Jinmao Holdings Group Ltd (817:HK)	13.26	Hong Kong (SAR)
Etalon Group Ltd (ETLN:LI)	12.95	Guernsey, Channel Islands
Ruentex Development Co Ltd (9945:TT)	11.68	Taiwan
SOHO China Ltd (410:HK)	9.98	China
DLF Ltd (DLFU:IN)	7.94	India
Digital Realty Trust Inc (DLR:US)	7.24	United States
China Overseas Land & Investment Ltd (688:HK)	6.96	Hong Kong (SAR)
Link REIT (823:HK)	6.68	Hong Kong (SAR)

Worst Stocks 1m in USD %

Name	ChngePct	Country
AvalonBay Communities Inc (AVB:US)	-8.67	United States
Public Storage (PSA:US)	-8.39	United States
Sumitomo Realty & Development Co Ltd (8830:JP)	-7.23	Japan
BR Malls Participacoes SA (BRML3:BZ)	-6.84	Brazil
Essex Property Trust Inc (ESS:US)	-6.80	United States
Equity Residential (EQR:US)	-6.79	United States
UDR Inc (UDR:US)	-6.09	United States
Weyerhaeuser Co (WY:US)	-5.90	United States
BR Properties SA (BRPR3:BZ)	-5.89	Brazil
Land Securities Group PLC (LAND:LN)	-5.40	United Kingdom

Best Stocks YTD in USD %**Chart: US Metro Area Vacancy Rates**

Recovery is slow but ongoing



Source: REIS Inc., Bloomberg Finance L.P.

wallsstreetdaily.com

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Real Estate Equities Weekly Recap

Real Estate Woes Run Deeper Than Brexit, Signaling U.K. Slowdown

Attention Income Investors: Cominar Real Estate Investment Trust ...

5 Essential Financial Terms Every Single-Family Real Estate ...

Should You Buy H&R Real Estate Investment Trust for the 6.2% Yield? ...

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Real Estate Equities Weekly Recap

Weekly Fund flow into Real Estate focused funds and REITS showed (Previous Week)-56.3 USD mn of outflow.

Top 10 Real Estate Focused Funds or REITS by Inflows**Top 10 Real Estate Focused Outflow**

Fund Name	fund flow mn\$	Total Assets mn\$	Fund Name	fund flow mn\$

Name	ChngePct	Country
Multiplan Empreendimentos Imobiliarios SA (MULT3:BZ)	72.81	Brazil
BR Malls Participacoes SA (BRMIL3:BZ)	57.11	Brazil
Iron Mountain Inc (IRM:US)	45.07	United States
Etalon Group Ltd (ETLN:LI)	42.08	Guernsey, Channel Islands
LSR Group PJSC (LSRG:LI)	37.30	Russian Federation
Digital Realty Trust Inc (DLR:US)	35.26	United States
Daelim Industrial Co Ltd (000210:KS)	27.06	Korea, Republic of (South)
PIK Group PJSC (PIKK:RM)	26.80	Russian Federation
Central Pattana PCL (CPN:TB)	26.77	Thailand
Realty Income Corp (O:US)	26.72	United States

Worst Stocks YTD in USD %

Name	ChngePct	Country
Sino-Ocean Group Holding Ltd (3377:HK)	-35.46	China
Greentown China Holdings Ltd (3900:HK)	-32.68	Hangzhou, China
China Overseas Grand Oceans Group Ltd (81:HK)	-30.88	Hong Kong (SAR)
Shimao Property Holdings Ltd (813:HK)	-30.85	Hong Kong (SAR)
Yuexiu Property Co Ltd (123:HK)	-26.33	Hong Kong (SAR)
Evergrande Real Estate Group Ltd (3333:HK)	-24.29	China
Unitech Ltd (UT:IN)	-23.84	India
Plum Creek Timber Co Inc (PCL:US)	-23.43	United States
Poly Property Group Co Ltd (119:HK)	-23.41	Hong Kong (SAR)
Raven Russia Ltd (RUS:LN)	-21.35	Guernsey, Channel Islands

Select Bond Yields (Eurobonds)

Country	Avg Sovereign Yield	Avg Corporate Yield
Venezuela	28.65	31.46
Zambia	11.50	
Ghana	10.91	
Ecuador	10.29	
Iraq	10.29	
Angola	9.64	
Mongolia	9.30	
El Salvador	8.92	
Ukraine	8.81	
Gabon	8.78	
Kenya	7.94	
Côte d'Ivoire	6.88	
Costa Rica	6.71	
Egypt	6.65	
Argentina	6.40	7.08
Lebanon	6.31	
Pakistan	6.23	
Sri Lanka	6.12	
Jamaica	6.08	12.89
Dominican Republic	5.75	
Paraguay	5.68	
Azerbaijan	5.62	5.89
Brazil	5.41	10.20
South Africa	5.16	5.21
Kazakhstan	4.88	4.87
Turkey	4.51	3.94

VANGUARD REIT INDEX FUND - INSTITUTIONAL (VGSNX)	167.9	271010	-12.5
COHEN & STEERS QUALITY INCOME REALTY FUND INC (RQI)	135.5	1544.0	-11.6
DFA GLOBAL REAL ESTATE SECURITIES PORTFOLIO - INSTITUTIONAL (DFGEX)	77.9	46710	-11.3
NEUBERGER BERMAN REAL ESTATE SECURITIES INCOME FUND INC (NREI)	41.4	338.1	-11.3
NUVEEN REAL ESTATE INCOME FUND (JRS)	27.3	348.1	-8.5
COHEN & STEERS TOTAL RETURN REALTY FUND INC (RFT)	22.8	382.4	-8.5
NUVEEN REAL ESTATE SECURITIES FUND - C (FRLCX)	5.3	4951.0	-3.9
DAIWA J-REIT OPEN (0431103B)	0.1	195.3	-3.9
GROUPAMA ASSET MANAGEMENT - GROUPAMA EUROPE ACTIONS IMMOBILIER HEDGE (GMEAIIHG)	0.1	17.5	-15.0
ANALYST 2C PREMIUM (ANACPRE)	0.0	1.9	-10.2

COHEN & STEERS REALTY SHARES INC (CSRSX)	-12.5
ING GLOBAL REAL ESTATE FUND/UNITED STATES - B (IGBAX)	-11.6
T ROWE PRICE REAL ESTATE FUND INC - RETAIL (TRTREX)	-11.3
FIDELITY REAL ESTATE INVESTMENT PORTFOLIO (FRESX)	-8.5
COHEN & STEERS QUALITY INCOME REALTY FUND INC (XQQX)	-3.9
DFA REAL ESTATE SECURITIES PORTFOLIO - INSTITUTIONAL (DFREX)	-15.0
ALTSHLUER SHAHAM 4B REAL ESTATE AND INFRASTRUCTURE (RAEINF)	-10.2
RARE INFRASTRUCTURE VALUE FUND - HEDGED - WHL (RAREINF)	-10.2
COHEN & STEERS TOTAL RETURN REALTY FUND INC (XRFIX)	-7.5
FIDELITY REAL ESTATE INCOME FUND (FRIFX)	-7.4

Logistic Real Estate Yields



Global Worries Spur Negative Interest Rates

Montea and BTB develop new NSK European distribution centre in ... Zimbabwe: TSL Optimistic Despite Fall in Profit, Revenue Charter Hall, Ascot Capital to lead \$1.3bn splurge

Betz seeks tax relief for ServiceMaster HQ

Investors and Japanese REITs: A Love Story

Searching For The Dream: 8% Sustainable Yield With Over 50 ...

5 REITs To Buy Now for Income and Growth

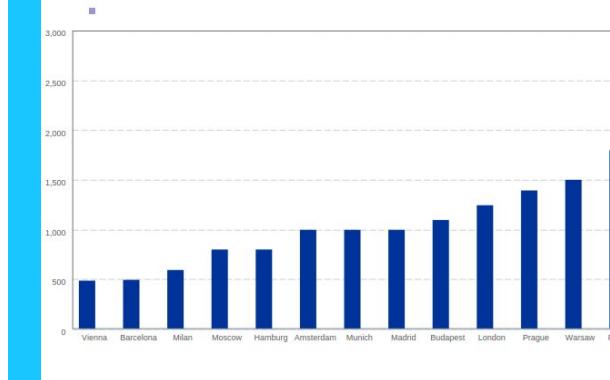
Servicing Values Impacting Borrowers and Lenders; RESPA/CFPB ...

Chicago-area property sales rising even after record year

Santry industrial on long lease at €3.2m

Looking Long-Term: Why Commercial Real Estate Investors Are ...

Some facts about warehousing segment: This chart shows average warehousing stock per 1000 persons for select countries



Some facts about Moscow Warehouses:

Selling Space: Entrepreneurs Offer Dreams and Schemes in the ...

Crowdfunding kick-starts Garden City game-maker

Re-Historic Wood sees third years of increased sales

Moscow Warehouse Rental Rates Fall to 5-Year Low

Vietnam	4.51	
Indonesia	4.42	4.83
Mexico	4.38	4.74
Uruguay	4.36	
Croatia	4.25	
Colombia	4.15	5.54
Russia	4.07	4.26
Peru	3.92	3.46
Malaysia	3.75	2.46
Serbia	3.71	
Romania	3.60	
Morocco	3.59	4.78
Hungary	3.52	
Panama	3.32	
Chile	3.12	3.85
China	2.80	3.57
Philippines	2.68	2.74
Poland	2.62	
Lithuania	2.40	
Slovak Republic	1.97	
Thailand		2.53
Singapore		
Qatar		2.94
Korea		2.05
Israel		3.91
India		4.50
Hong Kong		
Latvia		
United Arab Emirates		3.49

ML Global Real Estate Stock News

Liberty Property Trust

Notable Earnings Analysis: [Liberty Property Trust \(NYSE:LPT ...](#)
[Liberty Property Trust Announces Q2 2016 Dividend of \\$0.475 ...](#)

Plum Creek Timber Co Inc

Stock To Watch: [Plum Creek Timber Company, Inc. \(NYSE:PCL\)](#)
[Plum Creek Timber Company, Inc. \(NYSE:PCL\) Company Earnings ...](#)

Intu Properties PLC

How Analysts Rated [Intu Properties PLC \(LON:INTU\) Last Week?](#)
[Numis Securities Ltd Reaffirms "Hold" Rating for Intu Properties PLC ...](#)

VEREIT Inc

Financial Stocks in the Rumor: [Vereit Inc \(NYSE:VER\)](#), Ally Financial ...
[Recently Changed Price Targets On VEREIT Inc. \(NYSE:VER\)](#)

Desxus Property Group

[DEXUS Property Group, 480 Queen Street Opens for Business](#)
[Queensland government strikes \\$45m DEXUS leasing deal](#)

Mirvac Group

[Mirvac Group offloads investment properties for more than \\$300m](#)
[Ping An Strikes 2nd Sydney JV with Australia's Mirvac Group](#)

Segro PLC

Here's why HSBC Holdings plc, SSE plc and [Segro plc](#) are on my ...
[How Analysts Feel About SEGRO plc \(LON:SGRO\)?](#)

Regency Centers Corp

[Regency Centers Corp to Post FY2016 Earnings of \\$3.24 Per Share ...](#)
[Dan M. Chandler III Sells 2000 Shares of Regency Centers Corp ...](#)

GPT Group/The

The upside, and downside, to Bob Johnston's [GPT Group](#)
[The GPT Group Announces Leadership Team Changes and New ...](#)

SL Green Realty Corp

Shares Down over the Past Month: [SL Green Realty Corp. \(NYSE:SLG\)](#)
[Fundamental Star Rating Report](#)

Stockland

[Stockland boosts residential pipeline with \\$290m deal in Sydney's ...](#)
[Stockland Corporation Ltd's Trend Down, Especially After Today's ...](#)

Digital Realty Trust Inc

[Digital Realty Trust, Inc. \(NYSE:DLR\)Analyst Research Summary:](#)
[Stocks Earnings Analysis Report: Celator Pharmaceuticals, Inc ...](#)

Kimco Realty Corp

[Stock Earnings Estimates Under Consideration: Kimco Realty Corp ...](#)
[Kimco Realty Corp \(NYSE:KIM\) Analyst Estimates And Rating](#)

New World Development Co Ltd

NY / Region|[New York's \\$325 Million Gamble on Ferry Service](#)
[Plymouth news briefs](#)

Goodman Group

[Could Goodman Group Recover After Today's Gap Down?](#)
[Blackstone circles Goodman Group's \\$650m industrial portfolios](#)

Realty Income Corp

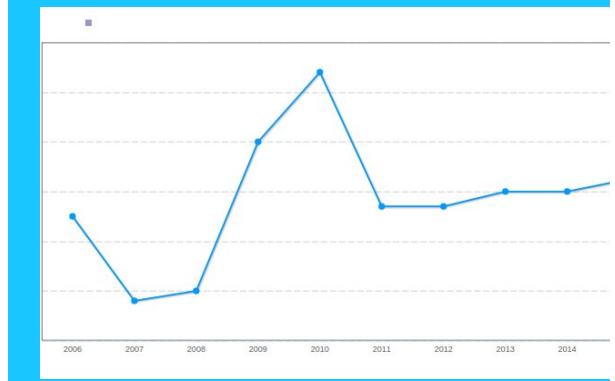
[BRIEF-Realty Income Corp increases dividend to \\$0.1995/shr from ...](#)
[Trade-Ideas: Realty Income \(O\) Is Today's New Lifetime High Stock](#)

Sumitomo Realty & Development Co Ltd

[Apple Suppliers Hope to Tap Into New iPhones' '3-D Touch'](#)
[S&P lowers Poland's Rating To 'BBB-'](#)

The Art of Larry Gagosian's Empire
 WLRH completes Nexo acquisition from TPG
 Raven Russia (LON:RUS) Morning Trade Volumes
 Russia eyes Mideast foreign investment drive
 BUSINESS IN BRIEF: 2015
 De Blasio's Ties to **Real-Estate** Industry Are Scrutinized

Current yields are soft compared to their historical averages for Moscow assets (Warehouse Yields)

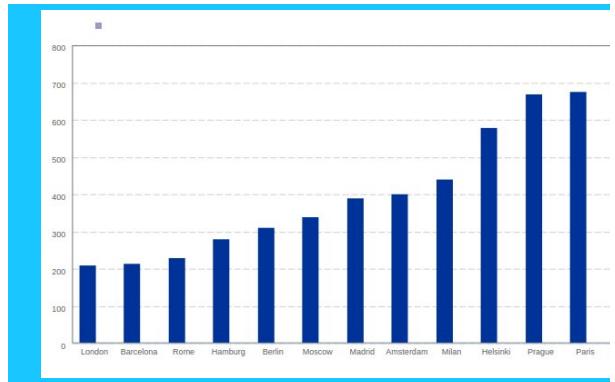


Retail Real Estate Yields



Brexit May Herald Five Lost Years for U.K. Retailers: Chart
 The Morning Ledger: OCC's Curry Says Agency Won't Stifle Fintech
 For Boston Seaport, GE Was Just a Start
 Another New Normal
 Zacks Industry Outlook Highlights: AvalonBay Communities, Essex ...
 Macy's - About That **Real Estate Catalyst**
 Amtrak across America: A hemisphere through moving windows
 Richard Sherman: Make billionaires pay for their own stadiums
 Be Afraid: \$56B in Maturing **Retail** Loans Could Face Refinancing ...
 One Of The Best Dividend Stocks For Safe Income Growth

Retail stock per 1000 persons



Some Facts about Moscow Retail

MOVES-JPMorgan, Barclays, BNY Mellon, Bank of Montreal
 Global push by US retailers expands **real estate** footprint
 Employment: HR Plans for 2016
 REFILE-Russia's O1 Group to consider buying Immofinanz's ...
 Moscow City Hall Plans to Counteract Kiosk Owner

Current yields are soft compared to their historical averages for Moscow assets (Retail Yields)

UDR Inc
Top Financial Stock Picking: The Western Union Company (WU ...
Price Target Summary: Cousins Properties Incorporated (NYSE:CUZ ...

Duke Realty Corp
Financial Stocks Assessment: Toronto-Dominion Bank (NYSE:TD ...
Analytical Report of the Stocks: Duke Realty Corporation (NYSE:DUK ...

Essex Property Trust Inc
Jefferies Downgrades **Essex Property Trust Inc** to Hold with Price ...
Shares Down over the Past Month: **Essex Property Trust Inc.** (NYSE:EXPT ...

CBRE Group Inc
What should one expect from? - **CBRE Group, Inc.** (NYSE:CBG ...
Insider Trading in Focus: **CBRE Group Inc** (NYSE:CBG)

British Land Co PLC/The
British Land Co PLC - The Long-Term Bet On The U.K. Economy
EU referendum: Bet against Brexit with Barclays pic, **British Land** ...

Mitsubishi Estate Co Ltd
Tokyo to Get Bigger Skyscrapers With Record Developer Debt
Mitsubishi Estate Co Ltd (MITEY) Downgraded by Zacks Investment ...

Mitsui Fudosan Co Ltd
Mitsui Fudosan planning big Malaysian mall
Mitsui Fudosan operating profit seen up 10% on retailer rents

Westfield Corp
Will **Westfield Corp** Ltd Go Down Anytime Soon?
What's **Westfield Corp** Ltd Downside After Today's Huge Decline?

Macerich Co/The
Macerich Co. (The) (MAC) is Trading Higher on Unusual Volume for ...
Macerich Co. (The) (MAC) Pops 2.54% for May 20

Federal Realty Investment Trust
Q4 2016 Earnings Estimate for **Federal Realty Investment Trust** ...
Stock Trending Up: **Federal Realty Investment Trust** (NYSE:FRT)

Klepierre
Klepierre in partnership with Microsoft launches its start-up ...
KLEPIERRE : JPMorgan reste à Neutre

General Growth Properties Inc
Earnings Reaction History: **General Growth Properties, Inc** (NYSE:GPI) ...
General Growth Properties Inc (NYSE:GPI) Could Soar to \$35.00 in ...

Etalon Group Ltd
Etalon Group Limited Gdr (each (LON:ETLN) Morning Trade Volumes
FTSE falls on property in busy macro week

PIK Group PJSC
Blackstone mulls sale of 137M sf European warehouse portfolio
BRIEF-AK BARS Bank acquires 7.19% stake in **PIK Group**

Japan Retail Fund Investment Corp
Machines Beat Humans in Hedge Fund Quest to Time Market Bottom
Worry Builds for 2 More Weeks: Global Week Ahead

Land Securities Group PLC
Land Securities Group PLC: Annual Report and Notice of AGM
Land Securities Group pic (LAND) Stock Rating Reaffirmed by ...

Scentre Group
Digital and diversity rank for **Scentre Group**'s new chair Brian Schwartz
Scentre Group should raise up to \$1.5 billion: CLSA

Vornado Realty Trust
A Slimmer **Vornado Realty** Looks Toward a Final Cut: Washington, DC
Q4 2016 EPS Estimates for **Vornado Realty Trust** Decreased by ...

Ventas Inc
How **Ventas, Inc.** (NYSE:VTR) trades after earning announcements?
Upgrades And Downgrades For **Ventas, Inc.** (NYSE:VTR)

HCP Inc
Price Target by Analysts: Investors Bancorp Inc. (NASDAQ:ISBC ...
Today's Hot Buzz: **HCP, Inc.** (NYSE:HCP)

Raven Russia Ltd
Could **Raven Russia Limited** Change Direction After Today's Huge ...
Raven Russia Purchases And Cancels GBP4 Million Worth Of Shares

Weyerhaeuser Co
Weyerhaeuser Co (NYSE:WY) Analyst Estimates
Insider Selling Update: **Weyerhaeuser Co** (NYSE:WY)

AvalonBay Communities Inc
Jefferies Downgrades **AvalonBay Communities Inc** to Hold with ...
Key Stocks of the Day: **Avalonbay Communities Inc.** (NYSE:AVB)

Host Hotels & Resorts Inc
Two Hot Stocks to Watch: Citigroup Inc. (NYSE:C) , **Host Hotels ...**
Host Hotels & Resorts Inc (HST) Earnings Report: Q3 2015 ...

Welltower Inc
History of **Welltower Inc.** (NYSE:HCN) stock price after earnings
Earnings Analysis to Watch: **Welltower Inc.** (NYSE:HCN), Anad ...

Prologis Inc
EyeCatching Stock: **Prologis, Inc.** (NYSE:PLD)
Prologis Inc (NYSE:PLD) Analyst Estimates And Rating

Boston Properties Inc
Insider Buying: **Boston Properties, Inc.** (BXP) Director Purchases ...
Shares Down over the Past Month: **Boston Properties Inc.** (NYSE:BXP)

Equity Residential
Investors Focused Movers: **Equity Residential** (NYSE:EQR ...
Is **Equity Residential** (NYSE:EQR) a Solid Choice Right Now?

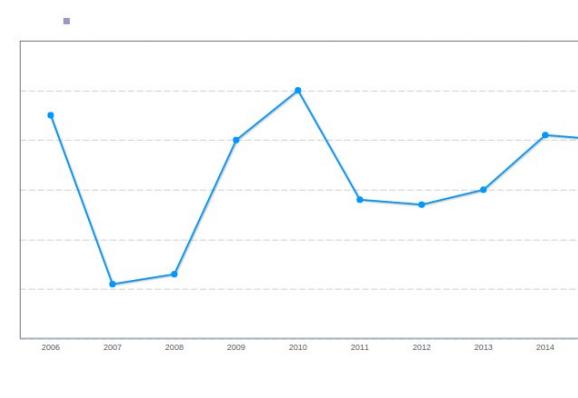
Link REIT
Link REIT Announces 13% Revenue Rise Despite Retail Downturn
Hong Kong shopping mall operator **Link REIT** gives investors bigger ...

Crown Castle International Corp
Crown Castle International Corp (NYSE:CCI) Analyst Research ...
Stock's Earnings Analysis: Trinity Industries Inc. (NYSE:TRN), **Crown** ...

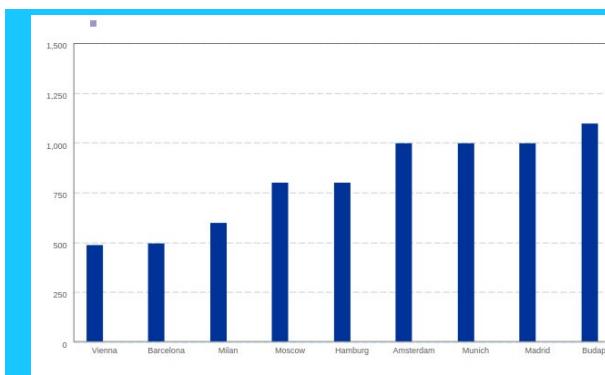
IMMOFINANZ AG
DGAP-Adhoc: **IMMOFINANZ AG**: IMMOFINANZ verkauft 18,5 Mio ...
BRIEF-**Immofinanz** sells 18.5 mln Buwog shares to SAPINDA

Public Storage
Public Storage (NYSE:PSA) Latest Broker Coverage
Key Stocks of the Day: **Public Storage** (NYSE:PSA)

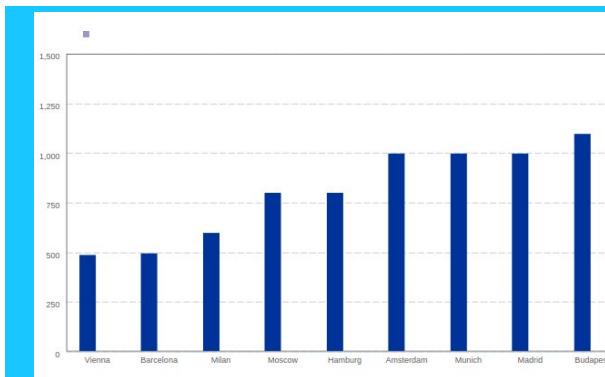
American Tower Corp
American Tower Corp (NYSE:AMT) Analyst Opinion



Some facts about Russian Retail: Modern food retail penetration in Russia remains far lower than its European and Asian counterparts



Some facts about Russian consumers: while its net adjusted disposable income per household in the same group is above average



Office Real Estate Yields

Searching For The Dream: 8% Sustainable Yield With Over 50 ...
Meet The Hedge Fund Activist Shaking Up The Market's Best ...
Real Estate Woes Run Deeper Than Brexit, Signaling U.K. Slowdown
Foncière Des Régions: Diversified REIT For The European Real ...
For Boston Seaport, GE Was Just a Start
Another New Normal
RXR recapitalizes 61 Broadway amid downtown leasing run
Servicing Values Impacting Borrowers and Lenders; RESPA/CFPB ...

Global Office Yields



Stock's Earnings Analysis: Teradyne Inc. (NYSE:TER), American ...

Simon Property Group Inc

Simon Property Group Inc. (NYSE:SPG) headlining after earnings
Goldman Removes Simon Property From 'Conviction Buy' List

Emlak Konut Gayrimenkul Yatirim Ortakligi AS

KAP' OZEL DURUM ACIKLAMASI (GENEL) EKGYO [] /EMLAK ...

Emlak Konut ihalesinde rekor teklif

Central Pattana PCL

Thai shopping mall developer Central Pattana says to invest \$1.3 ...

Thailand: CPN to finalise property fund's transformation to REIT in Q3

Farglory Land Development Co Ltd

TRLPC -Taiwan: Farglory meets with lenders as chairman faces ...

CPA official accused of taking bribes

Ruentex Development Co Ltd

Chinese hypermarket group Sun Art's profit falls 15.7 pct in 2015

Taiwan shares fall, led by biotech sector

Daelim Industrial Co Ltd

Motorcycle Market : Share, Size, Competitive Strategies and ...

Saudi Aramco Extends Bid Deadline For Clean-Fuels Project at Ras ...

Growthpoint Properties Ltd

Some Traders Are Very Bearish on Growthpoint Properties Australia ...

Could Growthpoint Properties Australia Ltd Change Direction After ...

LSR Group PJSC

Pisc Lsr Group Gdr (each Rep 1 (LON:LSRG) Morning Trade Volumes

Moody's Interfax Rating Agency withdraws National Scale Ratings

SM Prime Holdings Inc

SM Prime board approves up to P60-B bond issue

SM investing P7B in more hotels, convention centers

Ayala Corp

Market declines; Ayala Corp. advances

Ayala Corp.'s proposed 7-year bonds get PRS Aaa rating

Ayala Land Inc

Multi-billion property project launched in Subangdaku

Ayala-Mercado tandem plans to build more QualiMed hospitals

UEM Sunrise Bhd

UEM Sunrise, Telekom in high-rise mixed devt project in KL

UEM Sunrise unveils phase three of Melia Residence development

Unitech Ltd

Delhi Court orders proceedings against Unitech, its top bosses

Buzzing stocks: Aviation stocks rally, Unitech drops, Thiru Arooran ...

DLF Ltd

What's the road ahead for DLF?

DLF's ball and chain

Lippo Karawaci Tbk PT

Fitch: Indonesia Property Deregulation to Have Limited Short-Term ...

Moody's affirms Lippo Karawaci's Ba3 ratings; assigns (P)Ba3 to ...

Bumi Serpong Damai Tbk PT

Bumi Serpong Damai Tarik Pinjaman Rp4,2 Triliun

Bumi Serpong Damai Bagikan Dividen Rp96,23 Miliar

Yuexiu Property Co Ltd

Moody's: Yuexiu Property Company Limited's ratings unaffected by ...

Moody's: Yuexiu Property's moderate 2015 results within expectations

China Overseas Grand Oceans Group Ltd

The Case for Offshore Balancing

A New Age of Minilateralism: Potential Solutions for the South China ...

Poly Property Group Co Ltd

'Land kings' rear their heads once again, snapping up the best ...

Millrock Purchases Willoughby Gold Prospect, Stewart Golden ...

Shanghai Industrial Holdings Ltd

Singapore Home Sales Climb to Most in 10 Months on New Projects

Fitch Downgrades China's Greenland to 'BB+'; Outlook Negative

China Resources Land Ltd

China Sentences Son and Wife of Ex-Security Chief to Prison

China Resources Land issues first panda bond by a property firm

China Overseas Land & Investment Ltd

LIVE: Former BHS owner Sir Philip Green grilled by MPs ...

Fitch Downgrades China's Greenland to 'BB+', Outlook Negative

China Jinmao Holdings Group Ltd

'Land kings' rear their heads once again, snapping up the best ...

China Jinmao Shares Fall 7.7% as Chairman Probed by Authorities

Shimao Property Holdings Ltd

Moody's: Shimao Property's weak 2015 results reduce rating ...

Shimao Property wins auction for \$903 mln residential site in Hong ...

Country Garden Holdings Co Ltd

China Developer Eyes Satellite City

Luxury homes: \$3.3M Scottsdale home features putting green

Evergrande Real Estate Group Ltd

Real estate developer Evergrande propose to rename as business ...

Wanda Group Offers Record Price to Privatize Property Unit

Agile Property Holdings Ltd

Moody's places Agile Property's ratings on review for downgrade

Square Enix Reveals E3 2016 Lineup

Greentown China Holdings Ltd

Greentown China Meets 54% of Annual Sales Target, Cooperation ...

Moody's upgrades Greentown's corporate family rating to Ba3 ...

Sino-Ocean Group Holding Ltd

Wharf Holdings to Sell Entire Sino-Ocean Stake for \$284 Million

远洋地产正式更名远洋集团向“全地产视角”的有限多元化发展

Longfor Properties Co Ltd

New fintech companies drawing interest from investors and ...

Watts supports campaign against elder abuse

Guangzhou R&F Properties Co Ltd

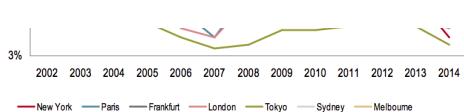
China-based company buys RM4.5bil worth of land in Johor Baru

Chinese double real estate bet

SOHO China Ltd

Tech sector boosting property demand in Beijing, Shanghai: Soho ...

Moody's downgrades SOHO China's ratings to Ba3; outlook negative



Source: MidLincoln Research

Residential Real Estate Yields

Real Estate Woes Run Deeper Than Brexit, Signaling U.K. Slowdown

German 10-Year Bund Yield Goes Negative

Select Income Real Estate Investment Trust (SIR) Passes Through 8 ...

Searching For The Dream: 8% Sustainable Yield With Over 50 ...

Government-debt yields dive in safety flight

5 Essential Financial Terms Every Single-Family Real Estate ...

Why car loans may offer some hope for Singaporean property owners

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MIDEAST STOCKS-Saudi drops after MSCI disappointment; Egypt ...

Turkey, Sweden brace housing market as Asia, Europe fade

Another New Normal

Singapore's Global Real Estate Companies with the Best Returns

Real Estate Tech Market Headed for a Surge

'Factor investing' wages battle against history

Property Sales in Q2 to Surpass 18000 S&Ps, but Sentiment is ...

Some key metrics and valuations

value	stock	Country	Industry	MCapUSDmn	DividendYield	PE	PS
Scentre Group	SCG:AU		REIT	1836.95	4.47%	9.18	8.67
GPT Group/The	GPT:AU	Australia	REIT	7111.13	4.20%	10.97	13.8
Dexus Property Group	DXS:AU	Australia	REIT	6264.02	5.06%	7.23	8.65
Westfield Corp	WFD:AU	Australia	REIT	16207.94	3.29%	6.99	13.1
Goodman Group	GMG:AU	Australia	Real Estate Services	9211.92	3.28%	7.65	8.47
Stockland	SGP:AU	Australia	REIT	8136.81	5.25%	9.58	4.99
Mirvac Group	MGR:AU	Australia	Real Estate Owners & Developers	5449.38	4.81%	9.18	4.92
IMMOFINANZ AG	IIA:AV	Austria	Real Estate Owners & Developers	2198.79	-	-	3.24
Multiplan Empreendimentos Imobiliarios SA	MULT3:BZ	Brazil	Real Estate Owners & Developers	3116.13	-	29.62	9.96
BR Malls Participacoes SA	BRML3:BZ	Brazil	Real Estate Owners & Developers	2013.96	-	25.83	5.11
BR Properties SA	BRPR3:BZ	Brazil	Real Estate Owners & Developers	721.96	23.84%	-	3.81
Evergrande Real Estate Group Ltd	3333:HK	China	Real Estate Owners & Developers	9237.13	8.53%	6.32	0.48
Guangzhou R&F Properties Co Ltd	2777:HK	China	Real Estate Owners & Developers	4243.83	13.93%	4.94	0.63
Country Garden Holdings Co Ltd	2007:HK	China	Real Estate Owners & Developers	8803.38	5.02%	6.09	0.50
SOHO China Ltd	410:HK	China	Real Estate Owners & Developers	2378.55	-	29.11	15.8
Shui On Land Ltd	272:HK	China	Real Estate Owners & Developers	1954.85	2.65%	16.20	1.99
Longfor Properties Co Ltd	960:HK	China	Real Estate Owners & Developers	7324.42	4.34%	5.36	1.02
Agile Property Holdings Ltd	3383:HK	China	Real Estate Owners & Developers	1943.38	3.77%	9.14	0.30
Sino-Ocean Group Holding Ltd	3377:HK	China	Real Estate Owners & Developers	3108.17	3.89%	9.47	0.66
Klepierre	LI:FP	France	REIT	13852.37	4.33%	-	9.22
Etalon Group Ltd	ETLN:LI	Guernsey, Channel Islands	Real Estate Owners & Developers	709.88	4.12%	8.65	1.09
Raven Russia Ltd	RUS:LN	Guernsey, Channel Islands	Real Estate Owners & Developers	333.50	-	-	1.49
Greentown China Holdings Ltd	3900:HK	Hangzhou, China	Real Estate Owners & Developers	1457.44	-	17.82	0.37
Link REIT	823:HK	Hong Kong (SAR)	REIT	14727.46	4.05%	7.08	13.1
China Overseas Land & Investment Ltd	688:HK	Hong Kong (SAR)	Real Estate Owners & Developers	29542.92	2.63%	6.42	1.52
New World Development Co Ltd	17:HK	Hong Kong (SAR)	Real Estate Owners & Developers	8903.89	5.84%	3.96	1.08
China Jinmao Holdings Group Ltd	817:HK	Hong Kong (SAR)	Real Estate Owners & Developers	2819.13	3.90%	5.42	0.94

Shui On Land Ltd

China City Construction Announces 2015/16 Annual Results
 Meet the hotel heiress taking on Disney, one cute puppy at a time

BR Properties SA

International Tree Nut Council funds study linking tree nut ...
 San Antonio housing market set for another record year

Iron Mountain Inc

Ratings Round Up: Iron Mountain Inc (NYSE:IRM)
 Form 4 IRON MOUNTAIN INC For: Jun 10 Filed by: Keddy Patrick J

Multiplan Empreendimentos Imobiliarios SA

Even Shopaholic Brazilians May Not Be Able to Sustain Mall Rally
 Depending on World's Worst Economy Is Safest Bet in Brazil Mess

BR Malls Participacoes SA

Fitch Withdraws Expected Rating for BR MALLS Participacoes S.A.'s ...
 BRMALL ADR BRAZIL (OTCMKTS:BRMSY) Short Interest ...

Source: Midlincoln Research

China Resources Land Ltd	1109:HK	Hong Kong (SAR)	Real Estate Owners & Developers	15844.31	3.23%	6.89	1.17
Shanghai Industrial Holdings Ltd	363:HK	Hong Kong (SAR)	Real Estate Owners & Developers	2359.09	4.80%	6.60	0.93
Shimao Property Holdings Ltd	813:HK	Hong Kong (SAR)	Real Estate Owners & Developers	4233.27	7.40%	4.55	0.48
Yuexiu Property Co Ltd	123:HK	Hong Kong (SAR)	Real Estate Owners & Developers	1534.11	5.00%	9.98	0.46
China Overseas Grand Oceans Group Ltd	811:HK	Hong Kong (SAR)	Real Estate Owners & Developers	676.40	-	6.16	0.32
Poly Property Group Co Ltd	119:HK	Hong Kong (SAR)	Real Estate Owners & Developers	924.85	-	-	0.29
DLF Ltd	DLFU:IN	India	Real Estate Owners & Developers	3520.47	1.51%	43.02	2.56
Unitech Ltd	UT:IN	India	Real Estate Owners & Developers	190.46	-	-	0.64
Bumi Serpong Damai Tbk PT	BSDE:IJ	Indonesia	Real Estate Owners & Developers	2662.73	0.27%	22.20	6.30
Japan Retail Fund Investment Corp	8953:JP	Japan	REIT	6115.19	3.34%	29.28	10.2
Mitsubishi Estate Co Ltd	8802:JP	Japan	Real Estate Owners & Developers	25653.81	0.82%	32.61	2.70
Mitsui Fudosan Co Ltd	8801:JP	Japan	Real Estate Owners & Developers	23160.87	1.29%	20.85	1.57
Sumitomo Realty & Development Co Ltd	8830:JP	Japan	Real Estate Owners & Developers	12304.80	0.84%	14.84	1.52
Dselim Industrial Co Ltd	000210:KS	Korea, Republic of (South)	Non-Residential Bldg Const	2337.22	0.38%	16.92	0.28
UEM Sunrise Bhd	UEMS:MK	Malaysia	Real Estate Owners & Developers	1151.68	1.54%	22.76	2.97
SM Prime Holdings Inc	SMPH:PM	Philippines	Real Estate Owners & Developers	15769.77	0.91%	33.94	9.94
Ayala Corp	AC:PM	Philippines	Real Estate Owners & Developers	10975.61	0.70%	23.38	2.85
Ayala Land Inc	ALI:PM	Philippines	Real Estate Owners & Developers	12050.98	1.25%	30.43	5.39
PIK Group PJSC	PIKK:RM	Russian Federation	Homebuilders	2408.13	-	14.22	3.11
LSR Group PJSC	LSRG:LI	Russian Federation	Real Estate Owners & Developers	1272.00	9.76%	-	-
Growthpoint Properties Ltd	GRT: SJ	South Africa	REIT	4388.44	5.57%	17.45	7.34
Farglory Land Development Co Ltd	5522:TT	Taiwan	Real Estate Owners & Developers	937.89	9.62%	5.65	1.31
Ruentex Development Co Ltd	9945:TT	Taiwan	Real Estate Owners & Developers	1628.73	-	5.61	3.57
Lippo Karawaci Tbk PT	LPKR:IJ	Tangerang, Jawa Barat, 15811 Indonesia	Real Estate Owners & Developers	1699.97	0.36%	52.55	2.53
Central Pattana PCL	CPN:TB	Thailand	Real Estate Owners & Developers	7278.90	1.22%	31.63	10.1
Emlak Konut Gayrimenkul Yatirim Ortakligi AS	EKGYO:TL	Turkey	Real Estate Services	3546.67	3.54%	10.07	6.02
Segro PLC	SGRO:LN	United Kingdom	REIT	4561.68	3.65%	4.67	12.8
Land Securities Group PLC	LAND:LN	United Kingdom	REIT	12474.15	3.21%	6.57	9.38
British Land Co PLC/The	BLND:LN	United Kingdom	REIT	10342.73	3.99%	5.41	12.2
Intu Properties PLC	INTU:LN	United Kingdom	REIT	5524.71	4.72%	7.37	6.62
Digital Realty Trust Inc	DLR:US	United States	REIT	15990.00	3.51%	95.18	7.61
Realty Income Corp	O:US	United States	REIT	16576.00	3.72%	60.65	14.9
Duke Realty Corp	DRE:US	United States	REIT	8521.00	2.92%	28.89	9.38
Public Storage	PSA:US	United States	REIT	41286.00	3.02%	38.22	16.9
Prologis Inc	PLD:US	United States	REIT	25913.00	3.40%	39.78	11.0
Kimco Realty Corp	KIM:US	United States	REIT	12229.00	3.50%	17.73	10.1
Regency Centers Corp	REG:US	United States	REIT	7747.00	2.52%	51.65	13.0
Ventas Inc	VTR:US	United States	REIT	23199.00	4.61%	45.23	6.85

Iron Mountain Inc	IRM:US	United States	REIT	9991.00	5.10%	45.37	2.67
Federal Realty Investment Trust	FRT:US	United States	REIT	11075.00	2.41%	46.52	14.21
Simon Property Group Inc	SPG:US	United States	REIT	62756.00	3.16%	33.72	11.61
Crown Castle International Corp	CCI:US	United States	REIT	31616.00	3.78%	64.59	8.44
American Tower Corp	AMT:US	United States	REIT	45694.00	1.97%	62.65	9.15
VEREIT Inc	VER:US	United States	REIT	8777.00	5.67%	-	5.72
Welltower Inc	HCN:US	United States	REIT	26029.00	4.72%	31.81	6.41
UDR Inc	UDR:US	United States	REIT	9101.00	3.46%	564.36	9.74
AvalonBay Communities Inc	AVB:US	United States	REIT	23318.00	3.18%	34.22	11.91
General Growth Properties Inc	GGP:US	United States	REIT	24518.00	2.74%	27.16	10.11
Macerich Co/The	MAC:US	United States	REIT	11715.00	3.45%	145.85	10.01
Boston Properties Inc	BXP:US	United States	REIT	19389.00	2.06%	36.05	7.64
Equity Residential	EQR:US	United States	REIT	23593.00	3.12%	44.40	8.71
Essex Property Trust Inc	ESS:US	United States	REIT	13889.00	3.01%	59.54	11.21
Vornado Realty Trust	VNO:US	United States	REIT	18086.00	2.63%	29.98	7.20
Plum Creek Timber Co Inc	PCL:US	United States	REIT	0.00	4.82%	-	-
HCP Inc	HCP:US	United States	REIT	16115.00	6.67%	22.18	6.22
Weyerhaeuser Co	WY:US	United States	REIT	21478.00	4.31%	25.88	2.16
SI Green Realty Corp	SIG:US	United States	REIT	10259.00	2.93%	43.21	5.70
Host Hotels & Resorts Inc	HST:US	United States	REIT	11613.00	5.15%	20.42	2.16
CBRE Group Inc	CBG:US	United States	Real Estate Services	9593.00	-	15.93	0.82
Liberty Property Trust	LPT:US	United States	REIT	5600.00	4.98%	23.10	7.16

Top 10 Real Estate Picks With Highest Score

value	stock	Country	Industry	MCapUSDmn	DividendYield	PE	PS	NetMargin
UDR Inc	UDR:US	United States	REIT	9101.00	3.46%	564.36	9.74	1.73
Macerich Co/The	MAC:US	United States	REIT	11715.00	3.45%	145.85	10.07	6.90
Digital Realty Trust Inc	DLR:US	United States	REIT	15990.00	3.51%	95.18	7.61	8.00
Segro PLC	SGRO:LN	United Kingdom	REIT	4561.68	3.65%	4.67	12.80	99.99
Realty Income Corp	O:US	United States	REIT	16576.00	3.72%	60.65	14.90	24.57
British Land Co PLC/The	BLND:LN	United Kingdom	REIT	10342.73	3.99%	5.41	12.28	99.99
Westfield Corp	WFD:AU	Australia	REIT	16207.94	3.29%	6.99	13.18	99.99
Link REIT	B23:HK	Hong Kong (SAR)	REIT	14727.46	4.05%	7.08	13.19	99.99
Iron Mountain Inc	IRM:US	United States	REIT	9991.00	5.10%	45.37	2.67	5.88
Crown Castle International Corp	CCI:US	United States	REIT	31616.00	3.78%	64.59	8.44	13.07

Top 10 Real Estate Picks With Lowest Score

value	stock	Country	Industry	MCapUSDmn	DividendYield	PE	PS	NetMargin

Greentown China Holdings Ltd	3900:HK	Hangzhou China	Real Estate Owners & Developers	1457.44	-	17.82	0.37	2.08
Poly Property Group Co Ltd	119:HK	Hong Kong (SAR)	Real Estate Owners & Developers	924.85	-	-	0.29	0.00
China Overseas Grand Oceans Group Ltd	81:HK	Hong Kong (SAR)	Real Estate Owners & Developers	676.40	-	6.16	0.32	5.19
Lippo Karawaci Tbk PT	LPKR:IJ	Tangerang, Jawa Barat, 15811 Indonesia	Real Estate Owners & Developers	1699.97	0.36%	52.55	2.53	4.81
Sumitomo Realty & Development Co Ltd	8830:JP	Japan	Real Estate Owners & Developers	12304.80	0.84%	14.84	1.52	10.24
Raven Russia Ltd	RUS:LN	Guernsey, Channel Islands	Real Estate Owners & Developers	333.50	-	-	1.49	0.00
Unitech Ltd	UT:IN	India	Real Estate Owners & Developers	190.46	-	-	0.64	0.00
CBRE Group Inc	CBG:US	United States	Real Estate Services	9593.00	-	15.93	0.82	5.15
Mitsubishi Estate Co Ltd	8802:JP	Japan	Real Estate Owners & Developers	25653.81	0.82%	32.61	2.70	8.28
Mitsui Fudosan Co Ltd	8801:JP	Japan	Real Estate Owners & Developers	23160.87	1.29%	20.85	1.57	7.53

Global Real Estate Index



Global Real Estate Index vs. S&P 500



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