

ML Developed Markets Technology

* basketname	weekch	monthch	ytdch	yearch
ML Developed Markets Technology	0.15	-5.23	1.80	-0.38

Select Equity Indexes Yields

* name	weekch	monthch	ytdch	yearch
Russian Trading System Cash Index	-0.28	-14.61	-3.66	-1.24
S&P 500 Index	-0.04	-3.26	-1.83	-2.39
Hong Kong Hang Seng Index	1.72	-4.28	-7.76	-6.94
Ibovespa Brasil Sao Paulo Stock Exchange Index	-3.46	-10.26	-13.61	-12.99
S&P BSE SENSEX Index	2.43	-0.58	-6.40	-6.19
Deutsche Boerse AG German Stock Index DAX	3.54	-5.59		

Best Stocks 1m in USD %ch

* Name	WeekCh	Country
Infineon Technologies AG (IFX:GR)	17.09	Germany
Avago Technologies Ltd (AVGO:US)	10.92	Singapore
Palo Alto Networks Inc (PANW:US)	6.97	United States
Amadeus IT Holding SA (AMS:SM)	6.72	Spain
BlackBerry Ltd (BB:CN)	6.04	Canada
Cap Gemini SA (CAP:FP)	5.50	France
Broadcom Corp (BRCM:US)	5.14	United States
Atos SE (ATO:FP)	4.28	France
Fujitsu Ltd (6702:JP)	3.61	Japan
Cree Inc (CREE:US)	3.47	United States

Worst Stocks 1m in USD %

* Name	WeekCh	Country
Computer Sciences Corp (CSC:US)	-21.39	United States
HP Inc (HPQ:US)	-18.14	United States
Japan Display Inc	-14.05	Japan

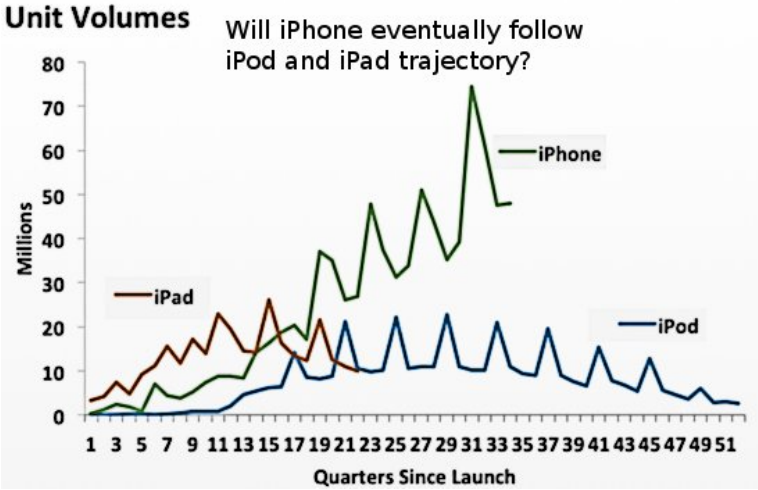
ML Developed Markets Technology

By: Guest Analyst: Vitaly Lashnev



Chart: Apple Devices Sales

Will iPhone eventually follow iPad and iPod



Source: <http://www.fool.com/>

Summary

Developed markets Technology sector dropped 4.15% in the last week vs. S&P 500 index which was down 0.50%. The best stocks were represented by a wide array of countries with Infineon Technologies (Germany) being the biggest winner with 17.09% growth over the period, followed by Avago Technologies (Singapore) and Palo Alto Networks Inc. with 10.92% and 6.97% growth respectively. The worst performance was demonstrated by mainly US companies with Computer Sciences Corp. losing 21.39% of its value, followed by HP Inc. and Japan Display Inc. with 18.14% and 14.05% losses respectively.

Out of the 118 stocks in the basket the best performer in the last 52 weeks was Activision Blizzard Inc. which gained 94.61%, while the worst performer was Micron Technology with 57.84% loss over the designated period.

Sector's dividend yield of 2.4% remains more attractive than GEM average of 2.3%. While sector trades with premium of 0.50% to GEM average on PE multiple, yearly return of the sector remains around 18 percentage points higher than GEM average. Sector has been in the

(6740:JP)		
Twitter Inc (TWTR:US)	-12.49	United States
Fidelity National Information Services Inc (FIS:US)	-11.88	United States
Nintendo Co Ltd (7974:JP)	-11.61	Japan
Apple Inc (AAPL:US)	-11.12	United States
NetApp Inc (NTAP:US)	-11.11	United States
CGI Group Inc (GIB/A:CN)	-11.08	Canada
LinkedIn Corp (LNKD:US)	-10.71	United States

Best Stocks YTD in USD %

Name	WeekCh	Country
Activision Blizzard Inc (ATVI:US)	91.11	United States
NVIDIA Corp (NVDA:US)	59.66	United States
VeriSign Inc (VRSN:US)	51.15	United States
Palo Alto Networks Inc (PANW:US)	50.63	United States
Total System Services Inc (TSS:US)	49.28	United States
Electronic Arts Inc (EA:US)	47.17	United States
Alphabet Inc (GOOGL:US)	42.92	United States
Altera Corp (ALTR:US)	42.45	United States
Alphabet Inc (GOOG:US)	41.26	United States
Avago Technologies Ltd (AVGO:US)	40.07	Singapore

Worst Stocks YTD in USD %

Name	WeekCh	Country
Micron Technology Inc (MU:US)	-58.68	United States
Seagate Technology PLC (STX:US)	-48.35	United States
Western Digital Corp (WDC:US)	-46.70	United States
Marvell Technology Group Ltd (MRVL:US)	-41.01	Bermuda
Teradata Corp (TDC:US)	-40.48	United States
Twitter Inc (TWTR:US)	-37.12	United States
HP Inc (HPQ:US)	-37.00	United States
Gemalto NV (GTO:NA)	-36.67	Netherlands
QUALCOMM Inc (QCOM:US)	-36.15	United States
BlackBerry Ltd (BB:CN)	-34.44	Canada

ML Developed Markets Technology Stock News

Apple Inc

- [Why I Returned My Apple Inc. iPad Pro](#)
- [AAPL Stock: You'll Never Look at Apple Inc. the Same Way. Here's ...](#)

Microsoft Corp

- [Tuesday's Vital Data: Apple Inc. \(AAPL\), Netflix, Inc. \(NFLX\) and ...](#)
- [Three Tech Stocks Highlights: Microsoft Corporation \(NASDAQ ...](#)

Intel Corp

- [Intel Corp. May Be Poised to Take Further Share in PCs During 2016](#)
- [Large Outflow of Money Witnessed in Intel Corporation](#)

Oracle Corp

ead compared to GEM average in the past year. Sector top picks for a long position (based on our grading system) are STMicroelectronics, Equinix Inc. and Maxim Integrated Products Inc. At the same time top stocks for a short position are Yahoo! Inc., Trimble Navigation Ltd. and SanDisk Corp.

Biggest fund inflow from Technology focused funds was recorded by DWS Technology Fund with several transactions through their different funds amounting in total to 123.1 mn\$, followed by Prudential Jennison Health Sciences Fund with its 65.0 mn\$. Biggest outflow was recorded by DWS Technology TYP O with its total outflow of 24.1mn\$, followed by Columbia Seligman Premium Technology Growth Fund with an outflow of 21.1 mn\$.

Articles of the week

7 Automotive Tech Vendors to Watch in 2016

Move over, smartphones, UHDTVs and wearables. The spotlight at the Consumer Electronics Show next month in Las Vegas will be shining blindingly on cars. Big brand-name car OEMs aren't the only ones competing for attention. A bandwagon spilling over with wannabes from the high-tech sector will show off their software and hardware ' deemed fundamental to the rejuvenation of the big-steel auto industry. [Read more](#)

Foreign investment flow in India's financial services sector more than doubles
Foreign investment in India's financial services sector rose sharply in 2015, led by interest in retail service providers and a higher cap for foreign investment in the insurance sector. Data compiled by VCCEdge, the financial research arm of VCCircle and'Grant Thornton India Llp, show that deals worth \$3.8 billion were closed in the financial services sector this year, more than twice last year's \$1.6 billion. The data includes inbound mergers and acquisitions (M&As) and purchases by foreign private equity funds. [Read more](#)

Renesas CEO says acquisition by Infineon unlikely
Japanese chipmaker Renesas Electronics Corp's <6723.T> CEO said an acquisition by Germany's Infineon Technologies'was unlikely as he believed its top shareholder, a government-backed fund, would not sell a majority stake to a foreign buyer. [Read more](#)

Spotlight

Activision Blizzard, Inc.

Shares of Activision Blizzard, Inc. (NASDAQ:ATVI) rose by 3.36% in the past week and 2.56% for the last 4 weeks. In the past week, the stock has outperformed the S&P 500 by 3.71% and the difference increases up to 6.84% for the last 4 weeks.

Activision Blizzard, Inc. (NASDAQ:ATVI) witnessed a decline in the market cap on Friday as its shares dropped 1.03% or 0.4 points. After the session commenced at \$38.47, stock's price reached its higher end at \$39.13 while it hit a low of \$38.31. With volume soaring up to 12,538,966 shares, the last trade was called at \$38.47. The stock has a 52-week high of \$39.8. The company has a market cap of \$28,129 million and there are 731,183,860 shares outstanding. The 52-week low of the share price is \$18.43. Activision Blizzard, Inc. is up 22.05% in the last 3-month period. YTD stock performance stands at 92.87%.The company's shares have rallied 89.51% in the past 52 Weeks. On December 17, 2015 shares registered one year high of \$39.8 and one year low was seen on January 13, 2015 at \$18.43. The 50-day moving average is \$36.98 and the 200 day moving average is recorded at \$30.55. S&P 500 has rallied 3.51% during the last 52-weeks.

Activision Blizzard, Inc. (NASDAQ:ATVI) stock has received a short term price target of \$ 41.17 from 12 analysts. The share price can be expected to fluctuate from the mean short term target, can be seen from the standard deviation reading of \$3.1. The higher estimate of target price is \$47, while the lower price target estimate is \$37

Activision, Inc. is a publisher of online, personal computer, console, handheld, mobile and tablet games. It operates in three segments: Activision Publishing, Inc. and its subsidiaries engaged in publishing interactive entertainment software products and downloadable content; Blizzard Entertainment, Inc. and its subsidiaries engaged in publishing real-time strategy, role-playing PC games and online subscription-based games, and Activision Blizzard Distribution, which is engaged in distributing interactive entertainment software and hardware products. Courtesy of OTC Outlook

Application Software Industry

- [Professional Service Automation \(PSA\) Software Industry 2014 ...](#)
- [banks battle startups with new apps and services](#)
- [It's Time for a Deming-Like Revolution in the Software Industry](#)
- [Looming Battle of the Software Platform Will Define How Companies ...](#)
- [Converged systems industry breaches \\$10 billion barrier](#)

Communications Equipment Industry

- [CalAmp \(CAMP\) Is Today's Strong On High Volume Stock](#)
- [ShoreTel \(SHOR\) Is Weak On High Volume Today](#)
- [Capital Goods Orders in U.S. Drop for First Time in Three Months](#)
- [SpaceX's Cosmic Triumph](#)
- [AP Investigation US power grid vulnerable to foreign hacks](#)

Hardware and Storage Industry

- [Cleversafe takes Software Defined Storage to Industry Standard ...](#)
- [SolidFire deal gives NetApp the season's hottest gifts: Flash and cloud](#)
- [Hardware Hayes and Have-Nots](#)
- [Nutanix, the \\$2 billion startup driving VMware crazy, just filed for an ...](#)
- [Can HPE's "The Machine" Deliver?](#)

IT Services Sector

- [A boost for local services sector](#)
- [3 Stocks Dragging In The Services Sector](#)

- [Oracle Corp. Expansion Plans Prompted Mass Evictions](#)
- [Oracle Corp \(ORCL\) Files Form 4 Insider Selling : George H ...](#)

Facebook Inc

- [How Facebook, Inc. Stock Soared 35% in 2015](#)
- [Facebook Inc \(FB\): Is It Right Time To Short The Stock?](#)

Alphabet Inc

- [Alphabet Inc AI Messaging App To Take On Industry Giants](#)
- [Alphabet Inc Builds Social Robots For Facebook Inc Challenge](#)

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- [Alphabet Inc Builds Social Robots For Facebook Inc Challenge](#)

Cisco Systems Inc

- [Large Outflow of Money Witnessed in Cisco Systems, Inc.](#)
- [Insider Selling: Cisco Systems, Inc. \(CSCO\) EVP Sells 67640 ...](#)

International Business Machines Corp

- [Chelsea Counsel Company Reduces Stake in International ...](#)
- [International Business Machines Corp. \(NYSE:IBM\) Thanksgiving ...](#)

Visa Inc

- [Shares of Visa Inc. \(NYSE:V\) Sees Large Inflow of Net Money Flow](#)
- [Will Visa Inc. Raise Its Dividend in 2016?](#)

QUALCOMM Inc

- [QUALCOMM, Inc. \(QCOM\): Catalysts That Could Drive The Stock In ...](#)
- [Qualcomm, Inc. Giving Samsung Exclusive Access to Snapdragon ...](#)

MasterCard Inc

- [Mastercard Incorporated Price Target Update](#)
- [Mastercard Inc \(MA\) Stake Held by Crow Point Partners](#)

HP Inc

- [The 10 Biggest HP Inc. Stories Of 2015](#)
- [HP Inc. \(NYSE:HPO\) - Mid-Day Large Cap Report](#)

eBay Inc

- [eBay Inc. Price Target Update](#)
- [eBay Inc. \(NASDAQ:EBAY\) - Morning Large Cap Report](#)

SAP SE

- [SAP SE Price Target Update](#)
- [SAP SE \(NYSE:SAP\) - Closing Large Cap Report](#)

Texas Instruments Inc

- [Texas Instruments Inc. \(NASDAQ:TXN\) - Closing Large Cap Report](#)
- [Texas Instruments Inc. \(NASDAQ:TXN\) - Mid-Day Large Cap Report](#)

EMC Corp/MA

- [Top 10 LIPE & DALTON 13F Holdings in Q3 2015](#)
- [Key highlights of COGNIOS CAPITAL Q3 2015 13F Stock Holdings](#)

Accenture PLC

- [Accenture Plc \(ACN\) Insider Richard Lumb Sells 2500 Shares](#)
- [Accenture plc \(NYSE:ACN\) - Large Cap Morning Report](#)

- [Tuesday Sector Leaders: Energy, Services](#)
- [Money bill: Tax concessions for services sector come under fire](#)
- [3 Stocks Raising The Services Sector Higher](#)

Electronics Components Industry

- [Samsung's Entrance into Automotive Electronic Component Industry ...](#)
- [Canada: Gross Domestic Product By Industry, October 2015](#)
- [Metrology Services Market Worth \\$824.6 Million By 2020](#)
- [Delphi Automotive \(DLPH\) Stock Upgraded to 'Buy' at Sterne Agee](#)
- [Brace Yourself for 2016 CES](#)

Semiconductor Devices

- [Global Silicon Carbide \(SiC\) Semiconductor Devices Market 2020 ...](#)
- [KERI Develops Silicon Carbide Power Semiconductor Device](#)
- [10 Semiconductors & Semiconductor Equipment Stocks to Buy Now](#)
- [MicroTec Semiconductor Process and Device Simulator From ...](#)
- [Drafting and Enforcing Semiconductor Patents](#)

Office Electronics Industry

- [`Star Wars' Projected to Lift U.S. Box Office Over \\$11 Billion](#)
- [Seven Astounding Technology Trends for 2016](#)
- [Longtime Tech Advocate Reflects on Achievements, Procurement ...](#)
- [More than Two Dozen Policymakers, Regulators Join CES 2016](#)
- [Troubled Toshiba making cuts](#)

EMS/ODM

- [Global and China EMS/ODM Industry Report, 2014-2015](#)
- [Research and Markets: Global and China EMS/ODM Industry Report ...](#)
- [Global and China EMS/ODM Industry Report 2015](#)
- [Economics of Global Technology & Enabling Innovation - IBM Chief ...](#)
- [Global EMS-ODM Market 2015 Industry Size, Trends, Growth, Share ...](#)

ML Equal Weight (SSI) DM Technology Basket

Country Composition

country	Weight %
United States	66.10
Japan	14.41
France	3.39
Canada	2.54
Germany	1.69
United Kingdom	1.69
Sweden	1.69
Switzerland	1.69
Netherlands	1.69
Singapore	0.85
Spain	0.85
Ireland	0.85
Finland	0.85
Australia	0.85
Bermuda	0.85

Sector Composition

Industry	Weight %
Semiconductor Devices	16.95
Application Software	11.02
IT Services	9.32
Communications Equipment	6.78
Infrastructure Software	6.78
Consumer Finance	5.93
Internet Media	5.93
	3.39
Semiconductor Mfg	3.39
Computer Hardware & Storage	3.39
Electrical Components	2.54
Electronics Components	2.54
Office Electronics	2.54
Consumer Electronics	1.69
Measurement Instruments	1.69
Factory Automation Equipment	1.69
Technology Distributors	1.69
Internet Based Services	0.85
REIT	0.85
00004000 Communications Equipment	0.85
Health Care Supplies	0.85
Aircraft & Parts	0.85
Payment & Data Processors	0.85
00004000 E-Commerce Discretionary	0.85
Consumer Finance	0.85
Technology	0.85
Instl Trust, Fiduciary & Custody	0.85
EMS/ODM	0.85
Other Hardware	0.85
00004000 Infrastructure Software	0.85
Electrical Power Equipment	0.85
Computer Hardware &am 000037A3 p; Storage	0.85

Yahoo! Inc

- [Yahoo! Inc. Price Target Update](#)
- [Large Inflow of Money Witnessed in Yahoo! Inc.](#)

Canon Inc

- [Canon celebrates 30 years of fast times in Newport News](#)
- [Canon Inc. \(NYSE:CAJ\) - Large Cap Morning Report](#)

Automatic Data Processing Inc

- [Shares of Automatic Data Processing, Inc. \(NASDAQ:ADP\) Sees ...](#)
- [Automatic Data Processing, Inc. \(NASDAQ:ADP\) - Mid-Day Large ...](#)

salesforce.com inc

- [Salesforce Com Inc \(CRM\) Files Form 4 Insider Selling : John Victor ...](#)
- [salesforce.com, inc. \(NYSE:CRM\) - Closing Large Cap Report](#)

Adobe Systems Inc

- [Here's Why Apple Doesn't Need Box Inc. or Adobe Systems Inc.](#)
- [Large Inflow of Money Witnessed in Adobe Systems Incorporated](#)

Telefonaktiebolaget LM Ericsson

- [Telefonaktiebolaget LM Ericsson: Ericsson and Apple sign global ...](#)
- [Telefonaktiebolaget LM Ericsson: Ericsson and Swisscom intensify ...](#)

Cognizant Technology Solutions Corp

- [Cognizant Technology Solutions Corporation Price Target Update](#)
- [Cognizant Technology Solutions Corporation Analyst Ratings Update](#)

Hoya Corp

- [Group led by Gabriel Brener acquires AEG's ownership interests in ...](#)
- [Medtech Losers of 2015: Duodenoscopes](#)

ASML Holding NV

- [ASML Holding NV \(NASDAQ:ASML\) - Morning Large Cap Report](#)
- [Shares of ASML Holding N.V. \(NASDAQ:ASML\) Sees Large Outflow ...](#)

Micron Technology Inc

- [Micron Technology, Inc.. Reports Results for the First Quarter of ...](#)
- [Wednesday Morning's Market Insights: Seadrill Ltd \(SDRL\), Micron ...](#)

Corning Inc

- [Owens Corning Inc Price Target Update](#)
- [Corning Inc. \(NYSE:GLW\) - Large Cap Morning Report](#)

Tokyo Electron Ltd

- [Zacks Investment Research Lowers Tokyo Electron Ltd \(TOELY\) to ...](#)
- [Tokyo Electron Ltd \(TOELY\) Cut to "Hold" at Zacks Investment ...](#)

Applied Materials Inc

- [Applied Materials, Inc. Price Target Update](#)
- [Applied Materials, Inc. \(NASDAQ:AMAT\) - Morning Large Cap Report](#)

Hitachi Ltd

- [News Hitachi Ltd. ADR HTHIY](#)
- [Trending OTC stocks on the Run: Hitachi, Ltd. \(HTHIY\), Rock Creek ...](#)

Key Basket Multiples

Stocks	Total MCap	US mn	Payout Ratio	Div Yield	PE	NetMargin	1yr Return
118	5126708.4	23.8	2.2	21.92	19.76	15.1	

Results

2015-11-04 Cognizant Technology Solutions Corp
Tech

- [Analysts Anticipate Cognizant Technology Solutions Corp Will ...](#)
- [Tech Stocks Information: Glu Mobile Inc. \(NASDAQ:GLUU\), America ...](#)

2015-11-05 Facebook Inc
Tech

- [Facebook Inc. Just Helped Google Improve Its Mobile Search Results](#)
- [How Facebook, Inc. Stock Soared 35% in 2015](#)

2015-11-05 Computer Sciences Corp
Tech

- [Computer Sciences \(CSC\) Completes U.S. Government Unit Spin ...](#)
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2015-11-05 QUALCOMM Inc
Tech

- [Q4 2015 Earnings Forecast for QUALCOMM, Inc. Issued By CLSA ...](#)
- [Indian Lending Growth Slows Amid Rising Risks to Banks, RBI Says](#)

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Tech

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2015-11-05 Teradata Corp
Tech

- [Up to Date Stocks News Review: AT&T, Inc. \(NYSE:T\), ReWalk ...](#)
- [Tech Mover Going Ahead in Active Run- Microsoft Corporation ...](#)

2015-11-05 Symantec Corp
Tech

- [Stocks Attracts Frontline Trades- Repros Therapeutics Inc ...](#)
- [Symantec Expects to Close Veritas Sale by January End](#)

2015-11-06 Qorvo Inc
Tech

- [Qorvo Inc \(QRVO\) Shares Sold by Gerstein Fisher](#)
- [Needham & Company LLC Reaffirms "Buy" Rating for Qorvo Inc ...](#)

2015-11-06 Skyworks Solutions Inc
Tech

- [Skyworks Solutions \(SWKS\) Stock Boosted by Avago's Earnings ...](#)
- [Peter L. Gammel Sells 1500 Shares of Skyworks Solutions Inc ...](#)

2015-11-06 NVIDIA Corp
Tech

- [NVIDIA \(NVDA\) Shares Continue to Rally on Strong Q3 Results](#)
- [Stocks Offering High Profits And With Solid Growth: NVIDIA ...](#)

2015-11-13 Applied Materials Inc
Tech

- [Why Shares of Applied Materials Inc. Jumped in November](#)
- [Moving Tech Stock's Highlights: Applied Materials, Inc. \(NASDAQ ...](#)

2015-11-13 Cisco Systems Inc
Tech

- [Cisco Systems, Inc. \(NASDAQ:CSCO\): Earnings Update](#)
- [Bulls vs. Bears: Who Is Right About Cisco Systems Inc.?](#)

2015-11-19 NetApp Inc
Tech

- [NetApp, Inc. \(NASDAQ:NTAP\): Earnings Update](#)
- [NetApp \(NTAP\) Stock Plunges, Analysts Bearish on SolidFire ...](#)

2015-11-19 salesforce.com inc
Tech

- [salesforce.com, inc. \(CRM\) Raised to "Buy" at Zacks Investment ...](#)
- [Better Buy: Zendesk Inc or Salesforce.com Inc?](#)

2015-11-20 Intuit Inc
Tech

- [ING Groep Sells 208715 Shares of Intuit Inc. \(INTU\)](#)
- [Red Hat's Bottom Line Falls despite Its Rise in Operating Margin](#)

2015-11-20 Autodesk Inc
Tech

- [Autodesk Reports Third Quarter Financial Results](#)
- [Autodesk Reports Third Quarter Financial Results](#)

2015-11-24 Palo Alto Networks Inc
Tech

- [Palo Alto Networks Fails to Impress With Guidance](#)
- [Why Palo Alto Networks, Inc. Stock Jumped 16.4% in November](#)

2015-11-24 Analog Devices Inc
Tech

- [Analog Devices \(ADI\) Stock Falling Ahead of Earnings Results](#)
- [Analog Devices, Inc. \(NASDAQ:ADI\) reported fiscal fourth-quarter ...](#)

2015-11-25 HP Inc
Tech

- [Hewlett-Packard Enterprise and HP Inc. Results Go in Opposite ...](#)
- [HP Inc profit forecast misses Street on weak PC, printer sales](#)

2015-11-26 Infineon Technologies AG
Tech

FUJIFILM Holdings Corp

- [FUJIFILM Holdings Corp. \(FUJIY\) Upgraded to Hold at Zacks ...](#)
- [FUJIFILM Holdings Corp. \(FUJIY\) Stock Rating Lowered by Zacks ...](#)

Avago Technologies Ltd

- [Avago Technologies Limited Price Target Update](#)
- [Avago Technologies Limited \(NASDAQ:AVGO\) - Closing Large Cap ...](#)

Nokia OYJ

- [Nokia Oyj \(NOK\) Spotted As Roof Leaker Today](#)
- [Nokia Oyj: Nokia informed that Final Award in arbitration with ...](#)

TE Connectivity Ltd

- [TE Connectivity Ltd. \(NYSE:TEL\) - Closing Large Cap Report](#)
- [TE Connectivity Ltd. \(NYSE:TEL\) - Mid-Day Large Cap Report](#)

LinkedIn Corp

- [LinkedIn Corporation Price Target Update](#)
- [Shares of LinkedIn Corporation \(NYSE:LKND\) Sees Large Outflow ...](#)

Intuit Inc

- [Large Outflow of Money Witnessed in Intuit Inc.](#)
- [ING Groep Sells 208715 Shares of Intuit Inc. \(INTU\)](#)

ARM Holdings PLC

- [ARM Holdings plc Price Target Update](#)
- [ARM Holdings plc \(NASDAQ:ARMH\) - Closing Large Cap Report](#)

Western Digital Corp

- [Western Digital Corp's Top Chinese Investor Is a Growing Tech Beast](#)
- [Large Outflow of Money Witnessed in Western Digital Corporation](#)

Broadcom Corp

- [Broadcom Corporation Price Target Update](#)
- [Broadcom Corp. \(NASDAQ:BRCM\) -- Mid-Day Large Cap Report](#)

Fiserv Inc

- [Fiserv, Inc. Price Target Update](#)
- [Fiserv, Inc. \(NASDAQ:FISV\) - Morning Large Cap Report](#)

Kyocera Corp

- [Kyocera Corp. \(NYSE:KYO\) - Large Cap Afternoon Report](#)
- [Kyocera Corp \(KYO\) Stock Rating Upgraded by Zacks Investment ...](#)

Seagate Technology PLC

- [Large Outflow of Money Witnessed in Seagate Technology.](#)
- [Is Seagate Technology PLC's Dividend Sustainable?](#)

Electronic Arts Inc

- [Shares of Electronic Arts Inc. \(NASDAQ:EA\) Sees Large Inflow of ...](#)
- [Large Inflow of Money Witnessed in Electronic Arts Inc.](#)

SanDisk Corp

- [SanDisk Corp. \(NASDAQ:SNDK\) - Mid-Day Large Cap Report](#)
- [SanDisk Corp. \(NASDAQ:SNDK\) - Closing Large Cap Report](#)

Omron Corp

- [OMRON CORPORATION ORD \(OTCMKTS:OMRNF\) Sellers ...](#)

- [Recent Investment Analysts' Ratings Updates for Infineon ...](#)
- [Infineon Profit Beats Forecasts](#)

2015-12-03 Avago Technologies Ltd
Tech

- [Avago Technologies Ltd Jumps On Strong 4Q Results As Enterprise ...](#)
- [Avago Technologies Ltd. \(AVGO\) Leaped To A 4-Month High On ...](#)

2015-12-02 Avago Technologies Ltd
Tech

- [Avago Technologies Ltd Jumps On Strong 4Q Results As Enterprise ...](#)
- [Avago Technologies Ltd. \(AVGO\) Leaped To A 4-Month High On ...](#)

2015-12-10 Adobe Systems Inc
Tech

- [Adobe profit beats on strong subscriptions for Creative Cloud](#)
- [Adobe Systems Inc.: Adobe Reports Record Quarterly and Annual ...](#)

2015-12-15 Oracle Corp
Tech

- [Oracle \(ORCL\) Announces Quarterly Earnings Results, Beats ...](#)
- [Oracle profit forecast fails to impress: shares fall](#)

2015-12-18 BlackBerry Ltd
Tech

- [BlackBerry's Results Beat Expectations](#)
- [CarMax Inc. Drops, and BlackBerry Ltd. Jumps, as Stocks Sink](#)

2015-12-23 Micron Technology Inc
Tech

- [Micron Technology, Inc.. Reports Results for the First Quarter of ...](#)
- [Micron Technology, Inc.. Reports Results for the First Quarter of ...](#)

2015-12-22 Micron Technology Inc
Tech

- [Micron Technology, Inc.. Reports Results for the First Quarter of ...](#)
- [Micron Technology, Inc.. Reports Results for the First Quarter of ...](#)

2015-11-02 Visa Inc
fins

- [Short-Term Price Target Update: Visa Inc \(NYSE:V\)](#)
- [Visa Inc: What Does Recent Visa Europe Acquisition Hold?](#)

2015-11-03 Activision Blizzard Inc
Cons

- [Short Interest in Activision Blizzard, Inc. \(ATVI\) Increases By 10.0%](#)
- [One Factor Pushing Activision Blizzard \(ATVI\) Stock Down Today](#)

2015-11-03 Fidelity National Information Services Inc
industr

- [Expected for Fidelity National Information Services, Inc. \(NYSE:FIS ...](#)
- [What it says in the papers: business pages](#)

2015-11-06 Amadeus IT Holding SA
industr

- [Moody's affirms Baa2 ratings of Amadeus IT Holding S.A.: stable ...](#)
- [Moody's affirms Baa2 ratings of Amadeus IT Holding S.A.: stable ...](#)

2015-12-17 Accenture PLC
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- [Accenture \(ACN\) Announces Quarterly Earnings Results, Misses ...](#)
- [Accenture hikes 2016 revenue forecast after strong Q1](#)

value	stock	Country	Industry	MCap US mn	DividendYield	PE	PS	NetMarginPct	PayoutRatio	52wkchange	Score
Computershare Ltd	CPU:AU	Australia	Instl Trust, Fiduciary & Custody	4432.58	3.02%	29.21	2.29	7.84	88.21	-0.59	60.39
Marvell Technology Group Ltd	MRVL:US	Bermuda	Semiconductor Devices	4433.00	2.80%	-	1.50		-0.00	-37.66	
CGI Group Inc	GIB/A:CN	Canada	IT Services	12278.31	-	17.52	1.69	9.65	-0.00	26.28	12.54
BlackBerry Ltd	BB:CN	Canada	Communications Equipment	4540.10	-	-	1.91		0.00	2.77	
Open Text Corp	OTC:CN	Canada	Application Software	5806.71	1.60%	25.53	3.21	12.57	40.85	1.40	23.42
Nokia OYJ	NOK1V:FH	Finland	Communications Equipment	0.00	-	-	-		0.00	0.00	
Dassault Systemes	DSY:FP	France	Application Software	20470.75	0.59%	49.25	6.79	13.79	29.06	48.12	35.85
Cap Gemini SA	CAP:FP	France	IT Services	15991.52	1.40%	21.74	1.24	5.70	30.44	44.82	53.35
Atos SE	ATO:FP	France	IT Services	8706.24	1.03%	24.85	0.79	3.18	25.60	23.21	21.27
Alcatel-Lucent	ALU:FP	France	Communications Equipment	10992.61	-	-	0.71		0.00	22.13	
Infineon Technologies AG	IFX:GR	Germany	Semiconductor Devices	16875.41	1.46%	24.39	2.68	10.99	35.61	63.17	79.51
SAP SE	SAP:GR	Germany	Application Software	96872.15	1.52%	28.11	4.37	15.55	42.73	28.11	52.41
Accenture PLC	ACN:US	Ireland	IT Services	67065.00	2.16%	21.20	1.95	9.20	45.79	16.22	44.14
FUJIFILM Holdings Corp	4901:JP	Japan	Consumer Electronics	20534.98	1.34%	18.60	0.91	4.89	24.92	36.32	41.67
Murata Manufacturing Co Ltd	6981:JP	Japan	Electrical Components	31497.94	1.18%	16.76	3.06	18.26	19.78	33.33	48.74
Nintendo Co Ltd	7974:JP	Japan	Consumer Electronics	19259.26	0.91%	50.34	3.37	6.69	45.81	32.19	28.49
Hoya Corp	7741:JP	Japan	Health Care Supplies	16748.97	1.53%	20.94	4.02	19.20	32.04	22.89	47.32
Yahoo Japan Corp	4689:JP	Japan	Internet Media	23720.16	1.75%	15.07	6.08	40.35	26.37	19.25	65.03
NEC Corp	6701:JP	Japan	IT Services	8230.45	1.56%	22.13	0.34	1.54	34.52	9.10	17.16
Yokogawa Electric Corp	6841:JP	Japan	Factory Automation Equipment	3124.00	1.06%	14.38	0.87	6.05	15.24	5.87	6.92
Kyocera Corp	6971:JP	Japan	Electronics Components	17407.41	1.79%	16.71	1.34	8.02	29.91	0.58	15.93
Ricoh Co Ltd	7752:JP	Japan	Office Electronics	7351.03	2.92%	12.57	0.39	3.10	36.70	-0.93	20.44

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Analog Devices Inc

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Canon Inc	7751:JP	Japan	Office Electronics	40674.90	4.32%	18.48	1.06	5.74	79.83	-1.61	59.61
Fujitsu Ltd	6702:JP	Japan	IT Services	10666.67	1.28%	12.96	0.27	2.08	16.59	-4.76	-4.92
Konica Minolta Inc	4902:JP	Japan	Office Electronics	4927.35	2.52%	16.83	0.57	3.39	42.41	-11.33	11.77
Japan Display Inc	6740:JP	Japan	Electronics Components	1702.77	-	13.61	0.21	1.54	-0.00	-12.02	-29.95
Tokyo Electron Ltd	8035:JP	Japan	Semiconductor Mfg	10930.04	2.98%	13.93	1.96	14.07	41.51	-16.62	19.16
Omron Corp	6645:JP	Japan	Factory Automation Equipment	7532.88	1.76%	17.30	1.07	6.18	30.45	-20.01	-6.54
Hitachi Ltd	6501:JP	Japan	Electrical Power Equipment	27275.72	1.75%	10.61	0.33	3.11	18.57	-22.95	-17.75
GungHo Online Entertainment Inc	3765:JP	Japan	Application Software	3021.31	-	7.68	2.38	30.99	-0.00	-23.73	-6.29
ASML Holding NV	ASML:NA	Netherlands		38570.34	0.85%	25.27	5.60	22.16	21.48	-4.37	8.13
Gemalto NV	GTO:NA	Netherlands	Infrastructure Software	5200.04	0.78%	24.35	1.65	6.78	18.99	-18.58	-23.03
Avago Technologies Ltd	AVGO:US	Singapore	Semiconductor Devices	38764.00	1.26%	25.13	5.51	21.93	31.66	44.09	66.68
Amadeus IT Holding SA	AMS:SM	Spain	Application Software	18923.68	1.71%	25.70	4.62	17.98	43.95	25.31	55.67
Hexagon AB	HEXAB:SS	Sweden	Measurement Instruments	13224.02	1.04%	25.42	4.06	15.97	26.44	31.94	43.06
Telefonaktiebolaget LM Ericsson	ERICB:SS	Sweden	Communications Equipment	31814.43	4.11%	25.02	1.11	4.44	102.83	-9.80	66.58
STMicroelectronics NV	STM:FP	Switzerland	Semiconductor Devices	6094.80	5.98%	41.89	0.83	1.98	250.50	4.95	209.68
TE Connectivity Ltd	TEL:US	Switzerland	Electrical Components	24241.00	2.11%	18.13	2.03	11.20	38.25	1.64	27.09
Sage Group PLC/The	SGE:LN	United Kingdom	Application Software	9534.61	2.46%	32.72	4.47	13.66	80.49	33.64	89.21
ARM Holdings PLC	ARM:LN	United Kingdom	Semiconductor Devices	21736.28	0.82%	48.69	16.57	34.03	39.93	7.09	26.49
Activision Blizzard Inc	ATVI:US	United States	Application Software	28129.00	0.60%	25.99	5.78	22.24	15.59	94.61	100.59
NVIDIA Corp	NVDA:US	United States	Semiconductor Devices	17291.00	1.43%	24.63	3.64	14.78	35.22	61.58	81.08
Total System Services Inc	TSS:US	United States	Consumer Finance	9431.00	0.78%	27.49	3.49	12.70	21.44	52.17	52.95
VeriSign Inc	VRSN:US	United States	Internet Based Services	9639.00	-	33.44	9.73	29.10	-0.00	49.51	39.30
Altera Corp	ALTR:US	United States	Semiconductor Devices	16006.00	1.36%	45.50	9.43	20.73	61.88	47.23	78.47
Alphabet Inc	GOOGL:US	United States	Internet Media	513998.00	-	35.44	7.26	20.49	-0.00	46.65	25.83
Electronic Arts Inc	EA:US	United States	Application Software	21440.00	-	26.14	4.97	19.01	-0.00	45.78	32.79
Alphabet Inc	GOOG:US	United States	Internet Media	513998.00	-	-	-		0.00	45.03	
Palo Alto Networks Inc	PANW:US	United States		15712.00	-	-	14.39		0.00	44.02	
Broadcom Corp	BRCM:US	United States	Semiconductor Devices	34275.00	1.00%	22.26	4.04	18.15	22.26	34.29	46.57
Equinix Inc	EQIX:US	United States	REIT	17329.00	2.34%	73.43	6.26	8.53	171.83	33.12	134.17
Facebook Inc	FB:US	United States	Internet Media	296317.00	-	105.84	18.32	17.31	-0.00	31.11	-63.29
salesforce.com inc	CRM:US	United States	Application Software	51148.00	-	-	8.07		0.00	29.92	
Fiserv Inc	FISV:US	United States	Consumer Finance	20902.00	-	28.64	4.22	14.73	-0.00	28.93	9.16
Maxim Integrated Products Inc	MXIM:US	United States		10584.00	3.22%	33.72	4.63	13.73	108.58	24.67	107.39
Juniper Networks Inc	JNPR:US	United States	00004000 Communications Equipment	11066.00	1.39%	22.73	2.38	10.47	31.59	24.57	38.04
Adobe Systems Inc	ADBE:US	United States	Application Software	45545.00	-	76.07	9.55	12.55	-0.00	23.41	-45.97
Visa Inc	V:US	United States	Consumer Finance	167963.00	0.73%	35.69	13.28	37.21	26.05	18.80	40.51
Red Hat Inc	RHT:US	United States	Infrastructure Software	14880.00	-	76.55	7.50	9.80	-0.00	18.80	-53.82
Citrix Systems Inc	CTXS:US	United States	Infrastructure Software	11492.00	-	32.04	3.74	11.67	-0.00	18.47	-7.76
Microsoft Corp	MSFT:US	United States	Infrastructure Software	432386.00	2.66%	21.53	4.91	22.81	57.27	18.27	70.95
Harris Corp	HRS:US	United States	Aircraft & Parts	10413.00	2.39%	16.19	1.62	10.01	38.69	17.53	44.17
Paychex Inc	PAYX:US	United States	Payment & Data Processors	18910.00	3.21%	27.77	6.81	24.52	89.14	17.22	97.25
eBay Inc	EBAY:US	United States	00004000 E-Commerce Discretionary	32970.00	-	11.60	2.12	18.28	-0.00	14.31	15.12
MasterCard Inc	MA:US	United States	Consumer Finance	108111.00	0.79%	27.82	11.61	41.73	21.98	13.25	43.27
Xilinx Inc	XLNX:US	United States	Semiconductor Devices	11954.00	2.67%	21.49	5.47	25.45	57.38	12.66	68.13
Cognizant Technology Solutions Corp	CTSH:US	United States	IT Services	35791.00	-	22.16	3.05	13.76	-0.00	11.61	-2.65
ANSYS Inc	ANSS:US	United States	Application Software	8127.00	-	33.00	8.75	26.52	-0.00	10.16	-2.19
Skyworks Solutions Inc	SWKS:US	United States	Semiconductor Devices	14600.00	1.36%	18.41	4.46	24.23	25.04	6.67	31.66
Motorola Solutions Inc	MSI:US	United States	Communications Equipment	11932.00	2.43%	24.04	2.48	10.32	58.42	5.88	44.71
Microchip Technology Inc	MCHP:US	United States	Semiconductor Devices	9362.00	3.11%	26.66	4.38	16.43	82.91	5.87	72.68
Computer Sciences Corp	CSC:US	United States	IT Services	4373.00	1.78%	11.27	0.39	3.46	20.06	5.64	12.02
Texas Instruments	TXN:US	United	Semiconductor	56259.00	2.74%	19.04	4.42	23.21	52.17	4.91	55.39

Infineon Technologies AG • DGAP-PVR: Infineon Technologies AG: Release according to Article ... • Infineon Technologies AG (IFNNY) Earns Buy Rating from Analysts ...	Inc		States	Devices								
	Western Union Co/The	WU:US	United States	Consumer Finance	8994.00	3.48%	10.68	1.69	15.82	37.17	3.84	40.28
	Intuit Inc	INTU:US	United States	Application Software	25231.00	1.26%	47.05	6.06	12.88	59.28	3.78	23.03
Red Hat Inc • Shares of Red Hat, Inc. (NYSE:RHT) Sees Large Inflow of Net ... • Red Hat, Inc. (NYSE:RHT) - Mid-Day Large Cap Report	Synopsys Inc	SNPS:US	United States	Technology	6781.00	-	28.92	3.12	10.79	-0.00	2.62	-21.38
	Avnet Inc	AVT:US	United States	Technology Distributors	5691.00	1.58%	9.30	0.21	2.26	14.69	1.76	3.54
	Automatic Data Processing Inc	ADP:US	United States		38409.00	2.55%	28.16	3.54	12.57	71.81	1.25	51.60
Konica Minolta Inc • Konica Minolta Sensing Launches Highly Accurate, Easier-to-Use ... • Konica Minolta Launches Upgrade to Dispatcher(R) Phoenix ...	Autodesk Inc	ADSK:US	United States	Application Software	13411.00	-	-	5.43		0.00	0.87	
	Analog Devices Inc	ADI:US	United States	Semiconductor Devices	17216.00	2.90%	22.75	5.07	22.29	65.97	0.82	60.46
	Qorvo Inc	QRVO:US	United States	Semiconductor Devices	7297.00	-	16.85	2.69	15.96	-0.00	0.00	-6.75
NetApp Inc • NetApp buying SolidFire for \$870M in cash • Notable Downgrades: Apple Inc. (AAPL), Neogen Corp. (NEOG ...	KLA-Tencor Corp	KLAC:US	United States	Semiconductor Mfg	10427.00	3.11%	20.75	3.83	18.46	64.53	-0.24	56.13
	Flextronics International Ltd	FLEX:US	United States	EMS/ODM	6014.00	-	11.89	0.25	2.10	-0.00	-0.68	-16.33
	Cisco Systems Inc	CSCO:US	United States	Communications Equipment	133349.00	3.20%	14.11	2.73	19.35	45.15	-1.31	43.21
Akamai Technologies Inc • Shares of Akamai Technologies, Inc. (NASDAQ:AKAM) Sees Large ... • Akamai Technologies, Inc. (NASDAQ:AKAM) Given Consensus ...	Lam Research Corp	LRCX:US	United States	Semiconductor Mfg	12285.00	1.55%	15.62	2.15	13.76	24.21	-2.61	13.88
	Apple Inc	AAPL:US	United States	Communications Equipment	591152.00	1.97%	11.51	2.63	22.85	22.67	-3.03	25.12
	Intel Corp	INTC:US	United States	Semiconductor Devices	159809.00	2.83%	14.51	2.95	20.33	41.06	-3.05	37.97
Alcatel-Lucent • Alcatel-Lucent to Aid TIM's Network Modernization Plans • Shares of Alcatel Lucent (NYSE:ALU) Sees Large Outflow of Money	LinkedIn Corp	LNKD:US	United States	Internet Media	29599.00	-	-	10.45		0.00	-3.12	
	Fidelity National Information Services Inc	FIS:US	United States	Consumer Finance	16512.00	1.77%	19.52	2.61	13.37	34.55	-4.23	18.30
	Amphenol Corp	APH:US	United States	Electrical Components	15919.00	1.08%	21.27	2.90	13.63	22.97	-4.23	5.24
Juniper Networks Inc • Juniper Networks, Inc. Price Target Update • Why GoPro Inc. (GPRO), Petroleo Brasileiro SA Petrobras (PBR ...	Linear Technology Corp	LLTC:US	United States	Semiconductor Devices	10145.00	2.83%	20.70	7.23	34.93	58.58	-4.34	62.60
	FleetCor Technologies Inc	FLT:US	United States	Consumer Finance	13048.00	-	32.10	7.82	24.36	-0.00	-4.82	-18.43
	CA Inc	CA:US	United States	Infrastructure Software	12381.00	3.54%	17.07	3.03	17.75	60.43	-4.92	50.32
Equinix Inc • Equinix, Inc. Price Target Update • Equinix, Inc. (NASDAQ:EQIX) - Closing Large Cap Report	Arrow Electronics Inc	ARW:US	United States	Technology Distributors	5087.00	-	9.19	0.23	2.50	-0.00	-5.29	-17.84
	Alliance Data Systems Corp	ADS:US	United States	Consumer Finance	16499.00	-	29.26	2.69	9.19	-0.00	-7.07	-33.00
	International Business Machines Corp	IBM:US	United States	IT Services	131227.00	3.85%	8.30	1.59	19.16	31.96	-11.80	25.14
Linear Technology Corp • Company Shares of Linear Technology Corporation (NASDAQ ... • Linear Technology (LLTC) Is Today's Roof Leaker Stock	EMC Corp/MA	EMC:US	United States	Computer Hardware & Storage	49405.00	1.81%	19.02	2.02	10.62	34.43	-14.17	5.99
	Cree Inc	CREE:US	United States	Semiconductor Devices	2735.00	-	-	1.77		0.00	-15.06	
	FLIR Systems Inc	FLIR:US	United States	Other Hardware	3924.00	1.57%	17.32	2.52	14.55	27.19	-15.26	3.29
Citrix Systems Inc • Large Inflow of Money Witnessed in Citrix Systems, Inc. • Citrix Systems, Inc. (NASDAQ:CTXS) - Large Cap Morning Report	Akamai Technologies Inc	AKAM:US	United States	Infrastructure Software	9310.00	-	28.34	4.37	15.42	-0.00	-16.52	-35.31
	Corning Inc	GLW:US	United States	Electronics Components	21294.00	2.67%	15.04	2.44	16.22	40.16	-18.19	17.28
	Symantec Corp	SYMC:US	United States	00004000 Infrastructure Software	13744.00	2.95%	14.74	2.26	15.33	43.48	-19.10	19.11
Cap Gemini SA • Analysts Consensus For Cap Gemini Sa (CGEMY) • Capgemini joue sa surperformance boursière sur le digital	Oracle Corp	ORCL:US	United States	Infrastructure Software	155019.00	1.65%	16.81	4.22	25.10	27.74	-19.55	10.61
	Trimble Navigation Ltd	TRMB:US	United States	Measurement Instruments	5373.00	-	47.41	2.42	5.10	-0.00	-21.55	-69.72
	Applied Materials Inc	AMAT:US	United States	Semiconductor Mfg	20799.00	2.22%	15.55	2.31	14.86	34.52	-24.74	3.22
Altera Corp • Altera Corp. (NASDAQ:ALTR) - Morning Large Cap Report • Shares of Altera Corporation (NASDAQ:ALTR) Sees Large Outflow ...	Xerox Corp	XRX:US	United States	IT Services	10428.00	2.72%	12.36	0.61	4.94	33.62	-24.83	-4.50
	SanDisk Corp	SNDK:US	United States	Semiconductor Devices	14829.00	-	41.71	2.70	6.47	-0.00	-24.94	-66.04
	F5 Networks Inc	FFIV:US	United States	Communications Equipment	6932.00	-	19.36	3.66	18.90	-0.00	-26.49	-32.81
Xilinx Inc • Xilinx Inc. (NASDAQ:XLNX) - Closing Large Cap Report • Xilinx Inc. (NASDAQ:XLNX) - Large Cap Morning Report	QUALCOMM Inc	QCOM:US	United States	Semiconductor Devices	71292.00	4.05%	12.42	3.08	24.80	50.30	-32.45	24.36
	VMware Inc	VMW:US	United States	Infrastructure Software	23939.00	-	21.63	3.76	17.38	-0.00	-32.86	-42.97
	NetApp Inc	NTAP:US	United States	Computer Hardware & Storage	8069.00	2.61%	19.19	1.44	7.50	50.09	-34.43	-1.90
KLA-Tencor Corp • KLA-Tencor Corp (NASDAQ:KLAC) Receives \$65.55 Consensus ... • Braun Stacey Associates Has \$285000 Position in KLA-Tencor Corp ...	HP Inc	HPQ:US	United States	Computer Hardware & Storage	20624.00	4.31%	3.59	0.20	5.57	15.47	-34.73	-23.14
	Yahoo! Inc	YHOO:US	United States	Internet Media	31117.00	-	81.46	6.30	7.73	-0.00	-35.04	-114.63
	Twitter Inc	TWTR:US	United States	Internet Media	15701.00	-	-	7.34		0.00	-39.51	
Activision Blizzard Inc	Teradata Corp	TDC:US	United States	IT Services	3483.00	-	14.36	1.49	10.38	-0.00	-40.30	-50.15
	Western Digital Corp	WDC:US	United States	Computer Hardware &am 000037A3 p; Storage	13639.00	3.40%	9.45	0.98	10.37	32.13	-46.98	-19.80
	Seagate Technology PLC	STX:US	United States	Computer Hardware & Storage	10197.00	7.39%	10.64	0.85	7.99	78.63	-47.05	23.06
	Micron Technology Inc	MU:US	United States	Semiconductor Devices	14866.00	-	5.77	0.96	16.64	-0.00	-57.84	-52.84

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Index Sector Valuations vs GEM Average

Sector	Sector MCap US mn	Sector MCap Share in Total	Gem Sector Share In Total GEM	GEM Sector MCap USmn	Payout Ratio	GEM Payout Ratio	Div Yield	GEM Div Yield	PE	PEGEM	PE Discount vs GEM	NetMargin	NetMarginGEM	Margin Diff. vs GEM	1yr Return	GEM 1yr Return
Communications	1434089.2	28.0	10.3	794505.8	0.4	43.3	1.8	3.2	34.5	18.2	89.6	19.6	13.6	-6.0	38.7	-0.7
Consumer Discretionary	32970.0	0.6	6.6	509681.0	0.0	27.0		2.0	11.6	16.4	-29.3	18.3	9.6	-8.7	14.3	3.1
Financials	383221.6	7.5	32.8	2543065.7	22.5	26.0	1.0	4.0	30.9	8.8	251.1	31.8	20.4	-11.4	15.8	3.2
Health Care	16749.0	0.3	2.3	178295.8	32.0	20.3	1.5	1.0	20.9	31.7	-34.1	19.2	17.0	-2.2	22.9	13.6
Industrials	138600.6	2.7	5.8	453138.2	24.9	23.4	1.6	1.8	18.3	18.6	-1.6	11.2	11.4	0.2	5.4	22.9
Technology	3121078.1	60.9	10.8	833615.6	35.1	29.2	2.4	2.3	18.8	18.9	-0.5	18.7	19.8	1.1	4.6	2.8

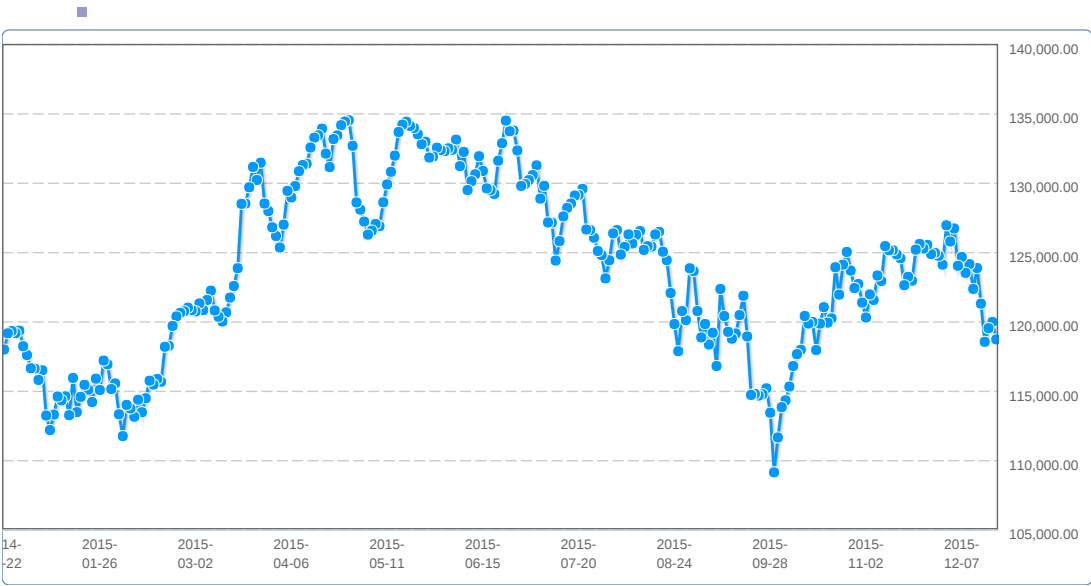
Top 5 ML Developed Markets Technology Long Picks

value	stock	Country	Industry	MCapUSDmn	DividendYield	PE	PS	NetMarginPct	PayoutRatio	52wkchange	Score
STMicroelectronics NV	STM:FP	Switzerland	Semiconductor Devices	6094.80	5.98%	41.89	0.83	1.98	250.50	4.95	209.68
Equinix Inc	EQIX:US	United States	REIT	17329.00	2.34%	73.43	6.26	8.53	171.83	33.12	134.17
Maxim Integrated Products Inc	MXIM:US	United States		10584.00	3.22%	33.72	4.63	13.73	108.58	24.67	107.39
Activision Blizzard Inc	ATVI:US	United States	Application Software	28129.00	0.60%	25.99	5.78	22.24	15.59	94.61	100.59
Paychex Inc	PAYX:US	United States	Payment & Data Processors	18910.00	3.21%	27.77	6.81	24.52	89.14	17.22	97.25

Top 5 ML Developed Markets Technology Short Picks

value	stock	Country	Industry	MCapUSDmn	DividendYield	PE	PS	NetMarginPct	PayoutRatio	52wkchange	Score
Yahoo! Inc	YHOO:US	United States	Internet Media	31117.00	-	81.46	6.30	7.73	-0.00	-35.04	-115.46
Trimble Navigation Ltd	TRMB:US	United States	Measurement Instruments	5373.00	-	47.41	2.42	5.10	-0.00	-21.55	-70.55
SanDisk Corp	SNDK:US	United States	Semiconductor Devices	14829.00	-	41.71	2.70	6.47	-0.00	-24.94	-66.87
Facebook Inc	FB:US	United States	Internet Media	296317.00	-	105.84	18.32	17.31	-0.00	31.11	-64.11
Red Hat Inc	RHT:US	United States	Infrastructure Software	14880.00	-	76.55	7.50	9.80	-0.00	18.80	-54.64

ML Developed Markets Technology



Source: Midlincoln

ML Developed Markets Technology vs. SPX:IND



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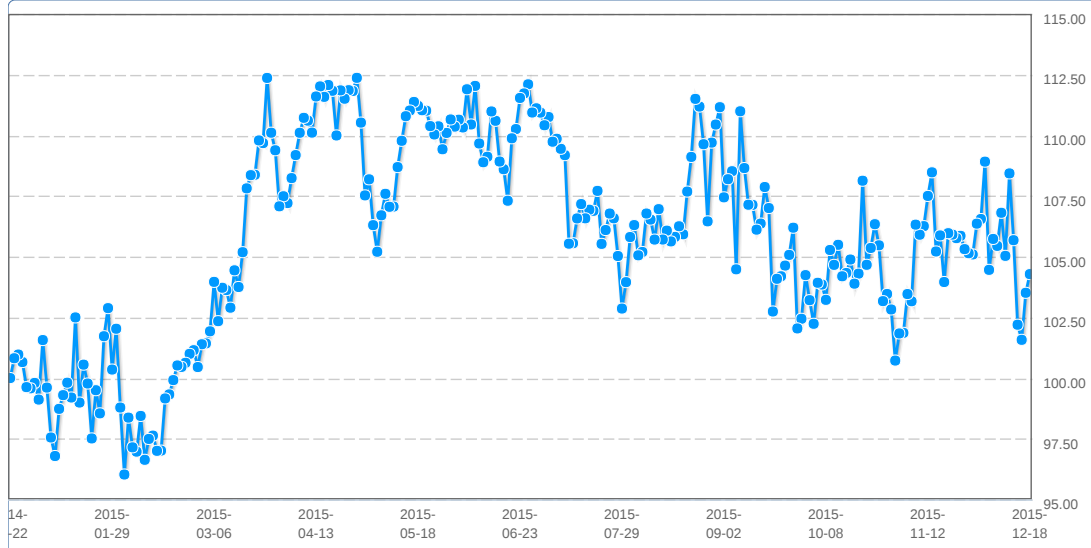
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Arrow Electronics Inc

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VMware Inc

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Source: Midlincoln

Weekly Fund flow into Technology focused funds showed (Previous Week)457.7 USD mn of inflow

Top 10 Technology Focused Funds by Inflows Last Week

Fund Name	fund flow mn\$	Total Assets mn\$
PRUDENTIAL JENNISON HEALTH SCIENCES FUND - C (PHLCX)	65.0	2895.0
DWS TECHNOLOGY FUND - B (KTCBX)	61.7	643.7
DWS TECHNOLOGY FUND - A (KTCAX)	61.4	643.7
COLUMBIA SELIGMAN GLOBAL TECHNOLOGY FUND - R5 (SGTTX)	45.0	597.3
COLUMBIA SELIGMAN GLOBAL TECHNOLOGY FUND - Z (CSGZX)	44.7	597.3
COLUMBIA SELIGMAN GLOBAL TECHNOLOGY FUND - R (SGTRX)	43.8	597.3
WELLS FARGO ADVANTAGE SPECIALIZED TECHNOLOGY FUND - C (WFTCX)	37.1	326.2
WELLS FARGO ADVANTAGE SPECIALIZED TECHNOLOGY FUND - ADMINISTRATOR (WFTDX)	37.0	326.2
DREYFUS TECHNOLOGY GROWTH FUND - C (DTGCX)	17.5	260.7
RS TECHNOLOGY FUND - C (RINCX)	13.6	148.5

Top 10 Technology Focused Funds by Outflow Last Week

Fund Name	fund flow mn\$	Total Assets mn\$
COLUMBIA SELIGMAN PREMIUM TECHNOLOGY GROWTH FUND INC (STK)	-21.1	259.1
DWS HEALTH CARE TYP O (DWSPHAK)	-19.1	481.5
DWS TECHNOLOGY TYP O (HJUP)	-13.8	239.5
DWS TECHNOLOGY TYP O (DTECHNF)	-10.3	239.5
KBI INSTITUTIONAL WATER FUND - GBP E (KBIWAGE)	-5.4	211.9
DEXIA EQUITIES L - BIOTECHNOLOGY - N (DEXEBTN)	-4.5	719.0
SEB CONCEPT BIOTECHNOLOGY - D (BFGCBIO)	-3.3	564.8
RYDEX SERIES - TECHNOLOGY FUND - INVESTOR (RYTIX)	-2.1	47.3
RYDEX SERIES - TECHNOLOGY FUND - A (RYTHX)	-2.1	47.3
DEKA-TECHNOLOGIE CF - TF (DKTECTF)	-2.0	380.6

NEC Corp

- [DMIC, NEC Corp](#) of Japan ink pact on logistics data bank
- [WiLAN \(WILN\), NEC Corporation](#) Enter Wireless License Agreement

Avnet Inc

- [Avnet, Inc.](#) Price Target Update
- [Avnet, Inc.](#) (NYSE:AVT) Given Average Recommendation of "Buy" by ...

Trimble Navigation Ltd

- [Trimble Navigation Limited](#) (NASDAQ:TRMB) Analyst ...
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FLIR Systems Inc

- [FLIR Systems, Inc.](#) Price Target Update
- [FLIR Systems, Inc.](#) (NASDAQ:FLIR) Earnings at a Glance

STMicroelectronics NV

- [STMicroelectronics N.V.](#) Price Target Update
- [Company Shares of STMicroelectronics N.V.](#) (NYSE:STM) Drops by ...

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Palo Alto Networks Inc

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- [Stock Momentum Alert: Palo Alto Networks, Inc.](#) (NYSE:PANW)

Japan Display Inc

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BlackBerry Ltd

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Cree Inc

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- [Cree, Inc.](#) (NASDAQ:CREE) Earnings at a Glance

Skyworks Solutions Inc

- [Skyworks Solutions, Inc.](#) Price Target Update
- [Skyworks Solutions Inc.](#) (NASDAQ:SWKS) - Closing Large Cap Report

GungHo Online Entertainment Inc

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