

# MidLincoln Emerging Markets Datamine

## Mining for Emerging Markets Ideas

### Some Useful Data Queries

#### [GEM Worst performers 52 wks](#)

(Oi SA,CAP SA,Bumi Resources Tbk PT,Sistema JSFC,Tinkoff CS,Assore Ltd,TMK OAO,Samsung Techwin Co Ltd,Genomma Lab Internacional SAB de CV,Bumi Armada Bhd)

#### [Change in earnings estimates](#)

(China Resources Enterprise Ltd,Geely Automobile Holdings Ltd,Cemex SAB de CV,Datang International Power Generation Co,Lojas Americanas SA,Lojas Americanas SA,Sberbank of Russia,CTCI Corp,Great Wall Motor Co Ltd,Epistar Corp)

#### [Dividend Yield Changes - Last Week Dynamics](#)

#### [Change in 30 Day Average Volume](#)

(Grupo Argos SA/Colombia,Sociedad Quimica y Minera de Chile SA,Parkson Holdings Bhd,Hanwha Life Insurance Co Ltd,HCL Technologies Ltd,Grupo de Inversiones Suramericana SA,Grupo Argos SA/Colombia,Golden Eagle Retail Group Ltd,Grupo Aval Acciones y Valores,Feng Hsin Iron & Steel Co)

#### [Top Dividend Yields](#)

(MMC Norilsk Nickel OJSC,Ruentex Development Co Ltd,CCR SA,Severstal OAO,Feng Hsin Iron & Steel Co,Greentown China Holdings Ltd,Natura Cosmeticos SA,Ruentex Industries Ltd,Radiant Opto-Electronics Corp,Megafon)

#### [Closest Dividend Dates](#)

(Bank Mandiri Persero Tbk PT,Arcelik AS,Yapi ve Kredi Bankasi AS,Jasa Marga Persero Tbk PT,Banco Santander Chile,Komercni Banka AS,Ecopetrol SA,Cyrela Brazil Realty SA Empreendimentos,Semen Indonesia Persero Tbk PT,Tambang Batubara Bukit Asam Persero Tbk)

#### [Cheapest on PE](#)

(AFK Sistema,Surgutneftegas OAO,Sistema JSFC,Surgutneftegas OAO,FGC UES JSC,Agile Property Holdings Ltd,Gazprom OAO,Guangzhou R&F Properties Co Ltd,Greentown China Holdings Ltd,Gazpromneft)

#### [Cheapest Price/Book](#)

(Centrais Eletricas Brasileiras SA,FGC UES JSC,Centrais Eletricas Brasileiras SA,Oi SA,AFK Sistema,CAP SA,Shui On Land Ltd,Usinas Siderurgicas de Minas Gerais SA,Gazprom OAO,Petroleo Brasileiro SA)

#### [Cheapest Price/Sales](#)

(Bumi Resources Tbk PT,SK Holdings Co Ltd,AFK Sistema,Hanwha Corp,Doosan Corp,SK Networks Co Ltd,Korea Gas Corp,TMK,Wistron Corp,Metalurgica Gerdau SA)

### GEM Worst performers 52 wks

| Company | Country | Ticker   | Price  | Ch1year | Est_PEG_Ratio | Est_PE | Profile   |
|---------|---------|----------|--------|---------|---------------|--------|---|
| Oi SA   | BZ      | OIBR4 BZ | -81.75 | -       | -             | -      | Oi S.A. offers fixed-line and mobile telecommunications services in Brazil. The Company provides fixed-line and mobile telecommunications, data transmission, and Internet access and other services....    |
| CAP SA  | CL      | CAP CI   | -71.64 | -       | -             | -      | Cap SA, through its subsidiaries, mines, processes, and distributes iron and manganese ores for commercial and industrial uses. The Company manufactures liquid, laminated, and finished steel products.... |

PT Bumi Resources Tbk operates in

|                                     |    |           |        |        |          |  |
|-------------------------------------|----|-----------|--------|--------|----------|--|
| Bumi Resources Tbk PT               | ID | BUMI IJ   | -70.00 | -      | -        | the exploration and exploitation of coal deposits, including coal mining, and oil exploration activities. The Company offers its services to cement companies and power....                                  |
| Sistema JSFC                        | RU | SSA LI    | -67.98 | -      | 1.8149   | JSFC Sistema is a publicly-listed investment company incorporated in Russia. The Company owns a diverse set of public and private companies which it holds in two distinct portfolios: Core assets and D.... |
| Tinkoff CS                          | RU | TCS LI    | -60.33 | -      | 9.9583   | TCS Group Holding PLC, through its subsidiaries, provides retail banking services in the Russian market....  |
| Assore Ltd                          | SA | ASR SJ    | -59.75 | -      | 8.3550   | Assore Limited is a mining holding company with primary interests in base minerals and metals. The Group mines and produces iron ore, manganese ore, ferrochrome, and ferromanganese.....                    |
| TMK OAO                             | RU | TMKS LI   | -59.34 | -      | 3.5797   | TMK OAO is a global supplier of tubular products for the oil and gas industry. The Company manufactures its core products, OCTG and line pipe, as well as pipes for industrial applications and offers s.... |
| Samsung Techwin Co Ltd              | SK | 012450 KS | -58.36 | 9.5953 | 133.3747 | Samsung Techwin Co., Ltd. manufactures security imaging products and semiconductor equipment including leadframes, chip mounters, and wire bonders. The Company also produces a line of aircraft and ind.... |
| Genomma Lab Internacional SAB de CV | MX | LABB MM   | -56.63 | -      | 8.3865   | Genomma Lab Internacional SAB de CV develops, markets, sells and distributes over-the-counter drugs and personal care products.....  |
| Bumi Armada Bhd                     | MA | BAB MK    | -56.55 | -      | 12.9870  | Bumi Armada Bhd is an international offshore services provider to the oil and gas industry in Malaysia and other countries in Asia. The Company owns and operates offshore support vessels to provide s....  |

Source: MidLincoln Research

#### Change in earnings estimates

| Company                        | Country | Ticker | New EPS | Old EPS | EPS_Est_Change_Pct | EPS_Currency | Profile  |
|--------------------------------|---------|--------|---------|---------|--------------------|--------------|--|
| China Resources Enterprise Ltd | HK      | 291 HK | 0.2600  | 0.0550  | 372.73             | HKD          | China Resources Enterprise Ltd, through its subsidiaries, focuses on the consumer businesses in both Hong Kong and the Chinese Mainland, with core activities being retail, beverage, food processing and Geely Automobile |

|  |    |                |         |         |       |     |  |
|--|----|----------------|---------|---------|-------|-----|--|
| Geely<br>Automobile<br>Holdings<br>Ltd               | HK | 175 HK         | 0.2980  | 0.1980  | 50.51 | CNY | Holdings Limited, through its subsidiaries, manufactures and sells automobiles and related components.....   |
| Cemex SAB<br>de CV                                   | MX | CEMEXCPO<br>MM | -0.0720 | -0.0500 | 44.00 | MXN | Cemex SAB de CV is a building products company. The Company produces, distributes, and markets cement, ready-mix concrete, aggregates, and related building materials. Cemex operates throughout the....   |
| Datang<br>International<br>Power<br>Generation<br>Co | CH | 991 HK         | 0.4050  | 0.2890  | 40.14 | CNY | Datang International Power Generation Company Limited develops and operates power plants, sells electricity, repairs and maintains power equipment, and provides power-related technical services.....     |
| Lojas<br>Americanas<br>SA                            | BZ | LAME4 BZ       | 0.4980  | 0.3590  | 38.72 | BRL | Lojas Americanas S.A. operates a chain of retail stores in cities throughout Brazil. The Company sells consumer goods and semi-durable goods through its Lojas Americanas retail outlets. The stores S.... |
| Lojas<br>Americanas<br>SA                            | BZ | LAME3 BZ       | 0.4980  | 0.3590  | 38.72 | BRL | Lojas Americanas S.A. operates a chain of retail stores in cities throughout Brazil. The Company sells consumer goods and semi-durable goods through its Lojas Americanas retail outlets. The stores S.... |
|  |    |                |         |         |       |     | Sberbank of Russia attracts deposits and offers commercial banking services. The Bank offers   |

|                         |    |         |         |        |       |     |  |
|-------------------------|----|---------|---------|--------|-------|-----|--|
| Sberbank of Russia      | RU | SBER RM | 12.8220 | 9.3680 | 36.87 | RUB | THE BANK OFFERS time deposits, corporate banking, securities brokerage, credit, foreign exchange services and sponsors credit....  |
| CTCI Corp               | TA | 9933 TT | 3.2580  | 2.4000 | 35.75 | TWD | CTCI Corporation provides civil engineering consulting services. The Company offers safety evaluation, feasibility research, engineering design, and equipment purchasing services for plant constructi....  |
| Great Wall Motor Co Ltd | CH | 2333 HK | 3.6070  | 2.6680 | 35.19 | CNY | Great Wall Motor Company Limited, through its subsidiaries, manufactures and sells pick-up trucks and sport-utility vehicles (SUVs) in China under branded names. The Company also researches and develo.... |
| Epistar Corp            | TA | 2448 TT | 2.4770  | 1.9020 | 30.23 | TWD | Epistar Corporation manufactures and markets light emitting diode (LED) chips and epitaxial wafers. The Company's sells its products in Taiwan and exports worldwide.....                                    |

Source: MidLincoln Research

#### Dividend Yield Changes - Last Week Dynamics

| Company                      | Country | Ticker  | New Div Yield | Old Div Yield | DivYield_ChangePct | Ex-Date | Profile  |
|------------------------------|---------|---------|---------------|---------------|--------------------|---------|--|
| Highwealth Construction Corp | TA      | 2542 TT | 5.68%         | 2.01%         | 99.99              |         | Highwealth Construction Corp. develops and sells residential and commercial buildings which are constructed by independent construction contractors..... |
| AU Optronics                 | TA      | 2409    | 3.13%         | 0.93%         | 99.99              |         | AU Optronics Corp. manufactures and markets thin film transistor-liquid crystal displays (TFT-LCDs) and plasma display panels                            |

|                                     |    |            |                   |  |
|-------------------------------------|----|------------|-------------------|--|
| Corp                                | TA | 2325<br>TT | 5.42% 3.26% 66.26 | (PDPs). The Company sells its products in Taiwan and exports worldwide.....  |
| Siliconware Precision Industries Co | TA | 2890<br>TT | 3.86% 2.46% 56.91 | Siliconware Precision Industries Company operates integrated circuit packaging consultation, design, simulation, assembly, and final test. The current products are quad flat package (QFP) and small ou.... |
| SinoPac Financial Holdings Co Ltd   | TA | 1434<br>TT | 4.27% 3.07% 39.09 | SinoPac Financial Holdings Co., Ltd. is an investment holding company, formed through Bank SinoPac and National Securities.....  |
| Formosa Taffeta Co Ltd              | TA | 4958<br>TT | 3.81% 2.91% 30.93 | Formosa Taffeta Co., Ltd. manufactures nylon products and other mate rials. The Company produces woven fabrics, cotton yarns, blended yarns, home and comfort fabrics, special finishes fabrics, pol....     |
| Zhen Ding Technology Holding Ltd    | TA | 148        |                   | Zhen Ding Technology Holding's main business line is the design, development, manufacture and sale of printed circuit board.....   |
| Kingboard Chemical Holdings Limited | HK | HK         | 3.99% 3.16% 26.27 | Kingboard Chemical Holdings Limited, through its subsidiaries, manufactures laminates, copper foil, glass fabric, glass yarn, bleached kraft paper, printed circuit boards, and chemicals.....               |
| Asia Cement Corp                    | TA | 1102<br>TT | 5.77% 4.59% 25.71 | Asia Cement Corporation manufactures and sells cement, clinker, ready-mixed concrete, as well as granulated blast-furnace slag and fly ash. The Company markets its cement and clinker products under t....  |
| Berjaya Sports Toto Bhd             | MA | BST<br>MK  | 6.99% 5.61% 24.60 | Berjaya Sports Toto Berhad is an investment holding company. The Company through its subsidiaries, operates a non-four-digit betting games, leases computerized lottery equipment, manufactures and dist.... |
| Longfor Properties Co Ltd           | CH | 960<br>HK  | 3.45% 2.90% 18.97 | Longfor Properties operates in the property development, property investment and property management businesses in China.....  |

Source: MidLincoln Research

#### Change in 30 Day Average Volume

| Company                 | Country | Ticker         | New Volume | Old Volume | Volume_Change | 2 Week Price Change* | Profile  |
|-------------------------|---------|----------------|------------|------------|---------------|----------------------|--|
| Grupo Argos SA/Colombia | CO      | PFGRUPOA<br>CB | 246137     | 80273      | 206.62        | 2.70                 | Grupo Argos SA is a Colombian-based investment holding company with focuses mainly on the Cement and Energy sectors through Colombian subsidiaries |

|                                       |    |             |         |         |        |        |  |  |
|---------------------------------------|----|-------------|---------|---------|--------|--------|--|--|
|                                       |    |             |         |         |        |        |  | Colombian subsidiaries. The Company also has stakes in food, financial servi.... |
| Sociedad Quimica y Minera de Chile SA | CL | SQM/B CI    | 294124  | 98522   | 198.54 | -22.86 | Sociedad Quimica y Minera de Chile SA produces and markets specialty fertilizers including potassium nitrate, sodium nitrate, and potassium sulfate for the agricultural industry. The Company also pro....  |  |
| Parkson Holdings Bhd                  | MA | PKS MK      | 3326364 | 1336808 | 148.83 | -11.02 | Parkson Holdings Berhad is an investment holding company. The Company, through its subsidiaries, operates a chain of department stores in Malaysia, China, and Vietnam.....                                  |  |
| Hanwha Life Insurance Co Ltd          | SK | 088350 KS   | 1190714 | 539383  | 120.75 | -2.17  | Hanwha Life Insurance Co., Ltd. offers life insurance services and reinsurance services. The Company also does insurance against loss business, beverages business, real estate rental, and securities ....  |  |
| HCL Technologies IN Ltd               |    | HCLT IN     | 3325105 | 1627595 | 104.30 | -52.20 | HCL Technologies Limited provides software development and related engineering services. The Group's technologies utilize a variety of technologies, including Internet and e-commerce, networking, int....  |  |
| Grupo de Inversiones Suramericana SA  | CO | PFGRUPSU CB | 181498  | 94992   | 91.07  | -3.07  | Grupo de Inversiones Suramericana holds investments in leading Colombian companies as well as other important stakes in other countries of the Americas. This portfolio is mainly concentrated in strate.... |  |
| Grupo Argos SA/Colombia               | CO | GRUPOARG CB | 388066  | 216330  | 79.39  | 3.92   | Grupo Argos SA is a Colombian-based investment holding company with focuses mainly on the Cement and Energy sectors through Colombian subsidiaries. The Company also has stakes in food, financial servi.... |  |
| Golden Eagle Retail Group Ltd         | CH | 3308 HK     | 2599588 | 1477273 | 75.97  | -3.18  | Golden Eagle Retail Group Ltd. operates department stores in China.....  |  |
| Grupo Aval Acciones y                 | CO | PFAVAL CB   | 7247289 | 4152904 | 74.51  | -2.56  | Grupo Aval Acciones y Valores S.A. operates as a holding company of investments in stocks, bonds and other financial   |  |

|                           |    |         |        |        |       |       |  |   |
|---------------------------|----|---------|--------|--------|-------|-------|--|---|
| Valores                   |    |         |        |        |       |       |  | Series and other financial instruments in Colombia, primarily in the financial sector.....  |
| Feng Hsin Iron & Steel Co | TA | 2015 TT | 501044 | 294031 | 70.41 | -0.64 |  | Feng Hsin Iron & Steel Co., Ltd. manufactures and markets steel products. The Company sells its products in Taiwan and exports to Asia..... |

Source: MidLincoln Research

### Top Dividend Yields

| Company                       | Country | Ticker   | Div_Yield | Ex_Date    | Change Year | Profile  |
|-------------------------------|---------|----------|-----------|------------|-------------|--|
| MMC Norilsk Nickel OJSC       | RU      | GMKN RM  | 9.60%     | 12/19/2014 | +100.45%    | Mining and Metallurgical Company Norilsk Nickel OJSC or GMK Norilsk Nickel is a producer of base and precious metals. The Company's main products are nickel and palladium. MMC Norilsk Nickel also pr....   |
| Ruentex Development Co Ltd    | TA      | 9945 TT  | 9.34%     | 07/25/2014 | -5.62%      | Ruentex Development Co., Ltd. develops, sells, and leases residential and commercial buildings which are constructed by independent contractors.....   |
| CCR SA                        | BZ      | CCRO3 BZ | 9.07%     | 09/29/2014 | +2.95%      | CCR SA manages highways in Brazil. The Company also holds an interest in an electronic payment system and a company that inspects motor vehicles, and is part of a consortium that operates one line of....  |
| Severstal OAO                 | RU      | CHMF RM  | 8.43%     | 06/04/2015 | +213.80%    | Severstal is a steel and mining company. The Company has three main business divisions including resources, Russian steel, and international business operations.....  |
| Feng Hsin Iron & Steel Co     | TA      | 2015 TT  | 7.98%     | 07/01/2014 |             | Feng Hsin Iron & Steel Co., Ltd. manufactures and markets steel products. The Company sells its products in Taiwan and exports to Asia.....  |
| Greentown China Holdings Ltd  | CH      | 3900 HK  | 7.97%     | 07/02/2014 | -18.13%     | Greentown China Holdings Ltd. develops real estate. The Company builds residential villas, low-rise apartment buildings, and high-rise apartment buildings for middle and high-income people.....            |
| Natura Cosmeticos SA          | BZ      | NATU3 BZ | 7.45%     | 02/19/2015 | -22.41%     | Natura Cosmeticos SA produces cosmetics. The Company manufactures skin treatments, bath products and fragrances, and products for pregnant women and their babies.....                                       |
| Ruentex Industries Ltd        | TA      | 2915 TT  | 7.45%     | 07/25/2014 | +2.23%      | Ruentex Industries Limited manufactures and markets textile products. The Company produces gingham, denim, cotton yarns, chambray, oxford, and flannel. Ruentex also sells and leases commercial and....     |
| Radiant Opto-Electronics Corp | TA      | 6176 TT  | 7.36%     | 07/31/2014 | -15.80%     | Radiant Opto-Electronics Corporation develops, manufactures, and markets optoelectronics products. The Company's main products are liquid crystal display (LCD) backlight units, and backlight processed.... |
| Megafon                       | RU      | MFON RM  | 7.27%     | 07/10/2014 | +3.69%      | MegaFon OAO provides telecommunication services. The Company offers services including voice, sms, call forwarding, voice mail, roaming, conference call, fax transmission, data transmission, multimed..... |

Source: MidLincoln Research

| Closest Dividend Dates                  |         |            |             |            |           |   |  |
|---|---------|------------|-------------|------------|-----------|---|--|
| Company                                 | Country | Ticker     | onemoreyear | DaysToDivx | Div_Yield | Profile   |  |
| Bank Mandiri Persero Tbk PT             | ID      | BMRI IJ    | 2015-03-27  | 1          | 1.95%     | PT Bank Mandiri (Persero) Tbk is formed by the merger of four state-owned banks, namely Pt Bank Bumi Daya, PT Bank Dagang Negara, PT Bank Eksport Import Indonesia (Bank Exim), PT Bank Pembangunan Indon.... |  |
| Arcelik AS                              | TU      | ARCLK TI   | 2015-04-01  | 6          | 3.23%     | Arcelik A.S. manufactures and sells refrigerators, washing machines, cooking appliances, vacuum cleaners, refrigeration compressors, electric motors and consumer electronics products. The Company mar....   |  |
| Yapi ve Kredi Bankasi AS                | TU      | YKBNK TI   | 2015-04-02  | 7          | 2.20%     | Yapi ve Kredi Bankasi AS offers retail and corporate banking, factoring, leasing, asset and wealth management, capital markets, securities brokerage, insurance services and pension products. The Grou....   |  |
| Jasa Marga Persero Tbk PT               | ID      | JSMR IJ    | 2015-04-07  | 12         | 1.11%     | PT Jasa Marga Persero Tbk operates the Indonesian highway system. The Company collects tolls, maintains the road surfaces, and offers towing and ambulance services.....                                      |  |
| Banco Santander Chile                   | CL      | BSAN CI    | 2015-04-16  | 21         | 4.40%     | Banco Santander Chile attracts deposits and offers retail and commercial banking services in Chile. The Bank offers personal and corporate loans, credit cards, mutual funds, lease financing, securitie....  |  |
| Komercki Banka AS                       | CZ      | KON GR     | 2015-04-17  | 22         | 4.06%     | Komercki Banka a.s. attracts deposits and offers commercial, retail, and investment banking services. The Bank offers commercial, mortgage, consumer, and general purpose cash loans, advises on merger....   |  |
| Ecopetrol SA                            | CO      | ECOPETL CB | 2015-04-22  | 27         | 12.07%    | Ecopetrol SA is an integrated oil company. The Company owns interests in oil producing fields in the central area, south, west and north of Colombia as well as refineries, ports for fuel exports and ....   |  |
| Cyrela Brazil Realty SA Empreendimentos | BZ      | CYRE3 BZ   | 2015-04-29  | 34         | 3.66%     | Cyrela Brazil Realty S.A. Empreendimentos e Participacoes develops, rents, manages and sells residential and commercial real estate properties. The Company's real estate portfolio includes shopping ce....  |  |
| Semen Indonesia Persero Tbk PT          | ID      | SMGR IJ    | 2015-04-29  | 34         | 2.83%     | PT Semen Indonesia (Persero) Tbk manufactures cement including portland cement, oil well cement, and mixed cement. Through its subsidiaries, the Company also develops and                                    |  |

|   |    |         |            |    |       |  |
|---|----|---------|------------|----|-------|--|
| Tambang Batubara Bukit Asam Persero Tbk | ID | PTBA IJ | 2015-04-29 | 34 | 4.44% | Company also develops and operates an industrial estate.... PT Tambang Batubara Bukit Asam Tbk provides coal mining activities. The Company offers services including general surveying, exploration, exploitation, production, transportation, and marketing of coa.... |
|---|----|---------|------------|----|-------|--|

Source: MidLincoln Research

**Cheapest on PE**

| Company                         | Country | Ticker   | Est_PE | Est_PEG_Ratio | Rel_PE | Profile  |
|---------------------------------|---------|----------|--------|---------------|--------|--|
| AFK Sistema                     | RU      | AFKS RM  | 1.49   | -             | 0.2603 | JSFC Sistema is a publicly-listed investment company incorporated in Russia. The Company owns a diverse set of public and private companies which it holds in two distinct portfolios: Core assets and D.... |
| Surgutneftegas OAO              | RU      | SNGS RM  | 1.72   | -             | 0.6216 | Surgutneftegas explores for, extracts, transports, refines, and markets oil and natural gas from fields mainly in Western Siberia. The Company operates oil and gas fields, dehydrates gas, extracts liq.... |
| Sistema JSFC                    | RU      | SSA LI   | 1.81   | -             | -      | JSFC Sistema is a publicly-listed investment company incorporated in Russia. The Company owns a diverse set of public and private companies which it holds in two distinct portfolios: Core assets and D.... |
| Surgutneftegas OAO              | RU      | SNGSP RM | 1.91   | -             | 0.7518 | Surgutneftegas explores for, extracts, transports, refines, and markets oil and natural gas from fields mainly in Western Siberia. The Company operates oil and gas fields, dehydrates gas, extracts liq.... |
| FGC UES JSC                     | RU      | FEES RM  | 2.59   | -             | -      | Federal Grid Co Unified Energy System JSC provides long-haul electricity transmission.....   |
| Agile Property Holdings Ltd     | CH      | 3383 HK  | 3.18   | 0.1168        | 0.2483 | Agile Property Holdings Limited develops and operates real estate. The Company primarily develops, owns and manages commercial and hotel properties. Agile has projects in various states of completio....   |
| Gazprom OAO                     | RU      | GAZP RM  | 3.20   | 4.9268        | 0.4768 | Gazprom OAO operates gas pipeline systems, produces and explores gas, and transports high pressure gas in the Russian Federation and European countries. The Company is also engaged in oil production, .... |
| Guangzhou R&F Properties Co Ltd | CH      | 2777 HK  | 3.43   | -             | 0.4893 | Guangzhou R&F Properties Company Limited, through its subsidiaries, develops, sells, and leases property in Guangzhou and Beijing, China. The Company also provides property management and agency servi.... |
| Greentown China Holdings Ltd    | CH      | 3900 HK  | 3.44   | -             | 0.3132 | Greentown China Holdings Ltd. develops real estate. The Company builds residential villas, low-rise apartment buildings, and high-rise apartment buildings for middle and high-income people.....            |
| Gazpromneft                     | RU      | SIBN RM  | 3.53   | 0.1689        | 0.7897 | Gazprom Neft JSC is an integrated oil company engaged in the exploration, development, production, transportation, and sale of crude oil and gas. The Company is involved in oil refining                    |

Company is involved in owning, marketing of ....

Source: MidLincoln Research

**Cheapest Price/Book**

| Company                                | Country | Ticker   | Price_Book | Est_PEG_Ratio | Est_PE  | Profile  |
|--|---------|----------|------------|---------------|---------|--|
| Centrais Eletricas Brasileiras SA      | BZ      | ELET3 BZ | 0.13       | -             | -       | Centrais Eletricas Brasileiras S.A. (Eletrobras) generates, transmits, and markets electricity through regional companies in Brazil. The Company plans, finances, coordinates, and supervises expansion....  |
| FGC UES JSC                            | RU      | FEES RM  | 0.15       | -             | 2.5877  | Federal Grid Co Unified Energy System JSC provides long-haul electricity transmission.....   |
| Centrais Eletricas Brasileiras SA      | BZ      | ELET6 BZ | 0.17       | -             | -       | Centrais Eletricas Brasileiras S.A. (Eletrobras) generates, transmits, and markets electricity through regional companies in Brazil. The Company plans, finances, coordinates, and supervises expansion....  |
| Oi SA                                  | BZ      | OIBR4 BZ | 0.22       | -             | -       | Oi S.A. offers fixed-line and mobile telecommunications services in Brazil. The Company provides fixed-line and mobile telecommunications, data transmission, and Internet access and other service....      |
| AFK Sistema                            | RU      | AFKS RM  | 0.29       | -             | 1.4883  | JSFC Sistema is a publicly-listed investment company incorporated in Russia. The Company owns a diverse set of public and private companies which it holds in two distinct portfolios: Core assets and D.... |
| CAP SA                                 | CL      | CAP CI   | 0.29       | -             | -       | Cap SA, through its subsidiaries, mines, processes, and distributes iron and manganese ores for commercial and industrial uses. The Company manufactures liquid, laminated, and finished steel products....  |
| Shui On Land Ltd                       | CH      | 272 HK   | 0.29       | -             | 25.0350 | Shui On Land Limited engages principally in the development, sale, leasing, management and ownership of residential, office, retail, entertainment and cultural properties in the PRC.....                   |
| Usinas Siderurgicas de Minas Gerais SA | BZ      | USIM5 BZ | 0.30       | -             | -       | Usinas Siderurgicas de Minas Gerais S.A. (Usiminas) produces steel. The Company manufactures flat rolled steel, hot and cold rolled steel and coil, raw and crude steel, pig iron, heavy plates, galva....   |
| Gazprom OAO                            | RU      | GAZP RM  | 0.33       | 4.9268        | 3.2024  | Gazprom OAO operates gas pipeline systems, produces and explores gas, and transports high pressure gas in the Russian Federation and European countries. The Company is also engaged in oil production, .... |
| Petroleo Brasileiro SA                 | BZ      | PETR3 BZ | 0.34       | 0.6452        | 5.9519  | Petroleo Brasileiro S.A. - Petrobras explores for and produces oil and natural gas. The Company refines, markets, and supplies oil products. Petrobras operates oil tankers, distribution pipelines, m....   |

Source: MidLincoln Research

**Cheapest Price/Sales**

| Company               | Country | Ticker  | Price_Sales | Est_PEG_Ratio | Est_PE | Profile  |
|-----------------------|---------|---------|-------------|---------------|--------|--|
| Bumi Resources Tbk PT | ID      | BUMI IJ | 0.05        | -             | -      | PT Bumi Resources Tbk operates in the exploration and exploitation of coal deposits, including coal mining, and oil exploration activities. The Company offers its services to cement companies and power....              |
| SK Holdings Co Ltd    | SK      | 003600  | KS          | 0.06          | -      | 7.0846 SK Holdings Co.,Ltd. is a holding company. The Company, through its subsidiaries, operates refineries, chemicals, telecommunications, oil exploration, and transportation.....                                      |
| AFK Sistema           | RU      | AFKS    | RM          | 0.07          | -      | 1.4883 JSFC Sistema is a publicly-listed investment company incorporated in Russia. The Company owns a diverse set of public and private companies which it holds in two distinct portfolios: Core assets and D....        |
| Hanwha Corp           | SK      | 000880  | KS          | 0.07          | -      | 11.7691 Hanwha Corporation imports and exports petrochemicals, machinery, automotives, electronics, and steel. The Company also produces explosives for the defense and construction industries. In addition, ....         |
| Doosan Corp           | SK      | 000150  | KS          | 0.09          | -      | 14.9759 Doosan Corporation is a diversified manufacturing and service company. The Company's business area includes infrastructure support business, consumer & service business and electro-materials including....       |
| SK Networks Co Ltd    | SK      | 001740  | KS          | 0.09          | -      | 12.8587 SK Networks Co., Ltd. is a general trading company. The Company trades general merchandise, such as steel, oil, timber, petrochemical, household appliances, clothing, textile products, and information....       |
| Korea Gas Corp        | SK      | 036460  | KS          | 0.10          | -      | 8.5985 Korea Gas Corporation manufactures, wholesales, and distributes liquefied natural gas (LNG) and liquefied petroleum gas (LPG) throughout South Korea. The Company also constructs and operates LNG receipt....      |
| TMK                   | RU      | TRMK    | RM          | 0.11          | -      | 3.5436 TMK OAO is a global supplier of tubular products for the oil and gas industry. The Company manufactures its core products, OCTG and line pipe, as well as pipes for industrial applications and offers services.... |
| Wistron Corp          | TA      | 3231    | TT          | 0.11          | -      | 11.2751 Wistron Corporation manufactures and markets notebook computers, personal computers, and other related information products.....   |
| Metalurgica Gerdau SA | BZ      | GOAU4   | BZ          | 0.12          | -      | 12.8229 Metalurgica Gerdau S.A., manufactures steel. The Company has operations in several countries located in the Americas, Europe and Asia. Gerdau through the concept of manufacturing Mini Mill in most countries.... |

Source: MidLincoln Research