



Sector	PEFy1	PEFy2	2020Growth
Consumer Discretionary	10.81	9.08	29.28
Consumer Staples	15.89	14.31	12.01
Energy	7.59	6.84	26.82
Financials	9.40	7.89	23.12
Health Care	14.34	12.02	17.71
Industrials	12.03	10.93	11.21
Information Technology	14.77	12.38	21.09
Materials	10.23	8.54	23.69
Real Estate	10.75	9.56	14.22
Telecommunication Services	10.06	9.20	11.34
Utilities	10.27	9.27	13.11

Global Bond Yields By Sector

sector	AverageYTM	YieldChange
Other	0.00	0.00
Cash and/or Derivatives	0.08	-1.33
Supranational	4.02	-1.46
Electric	5.19	-1.38
Communications	5.21	-1.20
Brokerage/Asset Managers/Exchanges	5.62	-0.51
Technology	5.71	-1.15
Banking	5.81	-0.48
Agency	5.85	-1.24
Insurance	6.42	-0.83
Consumer Non-Cyclical	6.66	-0.99
Financial Institutions	6.92	-1.00
Basic Industry	7.30	-0.57
Local Authority	7.45	-2.04
Financial Other	7.67	-0.65
Industrial Other	8.57	-0.62
Consumer Cyclical	8.65	-0.85
Capital Goods	8.73	0.43
Owned No Guarantee	9.16	-1.15
Sovereign	9.45	-1.61
Finance Companies	9.56	0.31
Industrial	9.91	-1.90
Reits	11.39	-0.86
Utility	11.68	-3.85
Energy	16.97	-6.91
Transportation	32.53	16.07

Sector Strategic Ideas, and Valuations

Consumer Discretionary: 5 Top Consumer Discretionary Stocks to Gain From Market Rally Yahoo Finance Equities Fall Thursday Baystreet.ca

Consumer Staples: Equities Fall Thursday Baystreet.ca North American markets lose ground on Thursday BNNBloomberg.ca

Energy: Should Investors Sell or Buy Oil Stocks Now? U.S News & World Report Money After oil's best month ever, these are the key levels to watch CNBC

Financials: Today's top business news: Shares edge higher led by Reliance, SBI reports over four-fold jump in Q4 profit, Elon Musk hits out at Jeff Bezos, and more The Hindu ASX set to catch global equities rally The Australian Financial Review

Health Care: Got \$3,000? Buy These 5 Stocks for the New Bull Market Motley Fool Tech, Health Care Stocks 'Resilient' Amid Widespread Losses During COVID-19 Pandemic CBS San Francisco

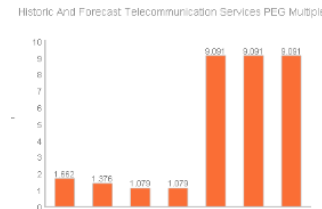
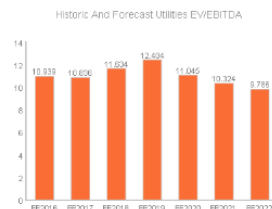
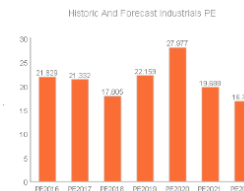
Industrials: Griffin Industrial Realty Inc. (GRIF) Soars 5.83% on June 04 Equities.com Emergence from lockdown gives equities a boost - Investors' Corner Investors' Corner BNP Paribas

Materials: Pictet chief strategist cautious on equities rebound, warning on UK ... HedgeWeek 3 Materials Stocks to Buy as the World Wakes Up Again Nasdaq

Technology: Tech stocks to continue powering ahead despite stretched valuations Investment Week Emergence from lockdown gives equities a boost - Investors' Corner Investors' Corner BNP Paribas

Telecommunication Services: Shenandoah Telecommunications Co (SHEN) Soars 3.29% on June ... Equities.com GTT Communications Inc. (GTT) Soars 2.65% on June 04 Equities.com

Utilities: Utilities will be a better bet than consumption stocks post covid: Prashant Jain Livemint Low-volatility ETF cuts exposure to utilities, adds to health care, technology - what it means for investors CNBC



Global Sectors Strategy Report

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