

MidLincoln Research

IPOs Update Weekly



Performance Since IPO from best to worst

Recent Deals (last 10 days)

country	Company	Pricing Date	MarketCapUSDmn	PerformancePct
Egypt	MM Group for Industry & Intern	03/20/2017	2455.20	520.87
Italy	Technical Publications Service	03/27/2017	28.02	48.41
United States	Okta Inc	04/06/2017	2244.61	42.83
United States	Tocagen Inc	04/12/2017	262.44	32.79
Georgia	Aumann AG	03/23/2017	770.00	31.94
United States	MuleSoft Inc	03/16/2017	2808.35	31.12
Chile	SMU SA	01/24/2017	547136.53	30.85
United Kingdom	Up Global Sourcing Holdings Pl	03/01/2017	133.11	30.44
Canada	Canada Goose Holdings Inc	03/15/2017	2358.87	26.51
Canada	Canada Goose Holdings Inc	03/15/2017	1754.33	25.57
United States	Snap Inc	03/01/2017	24541.74	23.31
United States	Yext Inc	04/12/2017	1148.98	22.18
United	Anglo African Oil &	03/06/2017	15.41	21.27

United States (Senhwa Biosciences Inc)

Pricing Date 04/10/2017 Performance since IPO -21.56%

Senhwa Biosciences Appoints Lucas S. Chang as General Counsel

Senhwa Biosciences CX-4945 Granted Orphan Drug Designation ...

Senhwa CX-4945 Phase I Clinical Trial Results Accepted for ...

BRIEF-Senhwa Biosciences to move **stock** to Gre Tai Securities ...

Senhwa Biosciences Raises \$17M Series B

United Kingdom (TEN Entertainment Group PLC)

Pricing Date 04/12/2017 Performance since IPO 1.98%

Ten Entertainment Admitted To Trading As Global Ports Plans IPO ...

Publication of Prospectus

Breakfast News -AIM Breakfast : Ironridge Resources, APQ Global ...

Afternoon Tea News - AIM Afternoon Tea : Bluerock Diamonds **Plc** ...

BUZZ-US STOCKS ON THE MOVE- Intuitive Surgical, IBM, Soligenix ...

Kingdom	Company Name	IPD Date	IPD Price	Performance since IPO	News Headlines
United States	Hamilton Lane Inc	02/28/2017	984.04	15.38	United States (Select Energy Services Inc) Pricing Date 04/20/2017 Performance since IPO 0.14% Select Energy Services Inc. (WTTR) Prices 8.7M Share IPO at \$14/Sh Avoid Select Energy IPO Set To Launch On Friday Select Energy Services Raises \$122M In Below-Range IPO Select Energy Services, Inc. Prices 8.7M Share IPO at \$14/Sh Well Completion Firm Select Energy Services Sets Terms For IPO
United States	Foundation Building Materials	02/09/2017	690.56	15.07	
Belize	Azul SA	04/10/2017	2529.67	14.1	
Belize	Azul SA	04/10/2017	7872.78	12.93	
Swaziland	Galenica Sante Ltd	04/06/2017	2180.00	12.75	
United States	Cadence BanCorp	04/12/2017	1833.15	11.1	
United States	Alteryx Inc	03/23/2017	869.03	10.1	
United States	Invitation Homes Inc	01/31/2017	6722.76	8.3	
Finland	Next Games Oy	03/22/2017	150.74	5.56	
United States	J. Jill Inc	03/08/2017	599.35	5.38	
Belgium	X-Fab Silicon Foundries SE	04/05/2017	1065.87	3.9	Canada (International Petroleum Corp/S) Pricing Date 04/24/2017 Performance since IPO -0.01% ERJ Tire & Rubber Business Tracker Shell IPO may happen earlier than November 10 Big Guns But No Bright Lights Oil Patch 'Left for Dead' Will Spark New IPOs for US Explorers Castleton Seizes Anadarko Petroleum's East Texas Play For \$1 Billion
United States	Silver Run Acquisition Corp II	03/23/2017	1166.63	3.7	
United States	Kimbell Royalty Partners LP	02/02/2017	301.34	2.5	
United Kingdom	TEN Entertainment Group PLC	04/12/2017	106.76	1.98	
Georgia	Ibu-Tec Advanced Materials AG	03/27/2017	66.78	1.1	
United States	Forum Merger Corp	04/06/2017	156.48	0.60	
United States	Vantage Energy Acquisition Cor	04/11/2017	597.38	0.40	
United States	Kayne Anderson Acquisition Cor	03/29/2017	351.44	0.4	
United States	Matlin and Partners Acquisitio	03/09/2017	326.30	0.40	
United States	Select Energy Services Inc	04/20/2017	970.75	0.1	
Canada	International Petroleum Corp/S	04/24/2017	3880.41	-0.0	
United	Skinbiotherapeutics	04/05/2017	15.14	-1.3	

Next 20 Upcoming Deals

United States (FDO Holdings Inc)

Schedule Date 04/25/2017
FDO Holdings Files \$150 Million IPO Registration
FDO Holdings Lays The Groundwork For A Promising IPO
PE-Backed Fracker, 2 Retailers File IPOs Totaling \$350M
BRIEF-FDO Holdings Inc files for IPO of up to \$150 million - SEC filing

Kingdom	PLC			
India	Bohra Industries Ltd	04/03/2017	811.58	-2.29
United States	ProPetro Holding Corp	03/16/2017	1097.12	-2.57
South Georgia and the South Sandwich Islands	GBGI Ltd	02/21/2017	123.49	-2.86
United States	Warrior Met Coal Inc	04/12/2017	983.88	-3.11
United States	Valeritas Holdings Inc	03/23/2017	47.26	-3.65
Italy	Telesia Spa	02/17/2017	14.38	-15.93
Belize	Netshoes Cayman Ltd	04/12/2017	404.89	-18.94
France	Lysogene SA	02/07/2017	65.35	-19.13
United States	Senhwa Biosciences Inc	04/10/2017	10847.16	-21.13

The Fox Run Management LLC Takes Position in Under Armour Inc ...

Australia (Eagle Health Holdings Ltd)

Schedule Date 04/26/2017

The Morning Ledger: Protectionist Policies Put Global Economic ...

Edited Transcript of KMI earnings conference call or presentation 19 ...

Vietnamese regulator denies plan for minimum tariffs

A Texas unicorn preps for a rare oil IPO

Eagle Cement eyes P9.2-b IPO in May

United Kingdom

(Verona Pharma PLC)

Schedule Date 04/26/2017

BRIEF-Verona Pharma Plc files for IPO of up to \$86.3 million

Verona Pharma plc (VRNA) to Raise \$61 Million in IPO

VC-backed Verona Pharma files for IPO

Respiratory biotech Verona Pharma sets terms for \$75 million US IPO

Investor appetite for high-growth IPOs to be tested

Canada (Zymeworks Inc)

Schedule Date 04/27/2017

BRIEF-Zymeworks Inc sees IPO of up to 4.5 million common shares

Cancer biotech Zymeworks sets terms for \$65 million IPO

Tumor biotech Zymeworks files for a \$75 million IPO

VC-backed Zymeworks files for US and Canadian IPO

3 IPOs to Watch For This Week

Switzerland (China Rapid Finance Ltd)

Schedule Date 04/27/2017

Fast money: Chinese peer-to-peer microlending exchange China ...

[BRIEF-China Rapid Finance Ltd sees US IPO of 10 mln ADS priced ...](#)
[3 IPOs to Watch For This Week](#)
[BRIEF-China Rapid Finance Ltd files for US IPO of \\$100 Mln](#)
[China Rapid Finance Limited \(XRF\) Announces April 27th IPO](#)

United States (Carvana Co)

Schedule Date 04/27/2017

[Used-car platform Carvana files IPO](#)
[The company that sells cars from a giant vending machine has filed ...](#)
[Atlanta-launched Carvana going public in \\$100M IPO](#)
[IPOs This Week: Cloudera, Carvana Among 8 Offerings on Tap](#)
[Used car marketplace Carvana sets terms for \\$225 million IPO](#)

United States (NCS Multistage Holdings Inc)

Schedule Date 04/27/2017

[BRIEF-NCS Multistage Holdings Inc sees IPO of up to 9.5 mln ...](#)
[NCS Multistage Holdings, Inc. Launches Initial Public Offering](#)
[Houston-based oil field services co. launches IPO](#)
[Houston-Based Oilfield Service Company Launches IPO](#)
[IPOs This Week: Cloudera, Carvana Among 8 Offerings on Tap](#)

Australia (Scout Security Ltd)

Schedule Date 04/28/2017

[2nd Cambridge Information & Intellectual Property Meeting ...](#)
[2017 IPO Prospects: ForeScout Files 'Confidentially'](#)
[10 Home Security Startups for Investors to Watch](#)
[Opinion: 3 reasons you should skip Snap's IPO Term Sheet — Friday, January 6](#)

Australia (UUV Aquabotix Ltd)

Schedule Date 05/01/2017

UUV Aquabotix Ltd's IPO closes
oversubscribed

Fall River underwater robotics company goes
public in Australia

Aquabotix's IPO Closes Oversubscribed
RXP Services **Ltd** (ASX:RXP) Expects Growth
Momentum To ...

Established Underwater Drone Company Set
to **IPO** on ASX

United Kingdom (Verditek plc)

Schedule Date 05/02/2017

Breakfast News -AIM Breakfast : Ironridge
Resources, APQ Global ...

Afternoon Tea News - AIM Afternoon Tea :
Bluerock Diamonds **Plc** ...

Luceco lights up the **IPO** market

Australia (Bingo Industries Ltd)

Schedule Date 05/03/2017

BusinessNow: Live coverage of financial
markets and companies ...

BusinessNow: Today's finance and business
news, plus retail sales ...

Bingo Industries CEO Tartak says poor
service made waste ripe for ...

Canadian group Jackpotjoy goes for **bingo**
with **IPO** on London ...

Transact reveals plans for early 2018 float

Australia (Plato Income Maximiser Ltd)

Schedule Date 05/05/2017

Plato Income Maximiser LIC

Plato's LIC IPO exceeds \$220 million

Plato LIC IPO exceeds minimum target

Four things retirees should remember about
shares

Plato Income Maximiser LIC Gets The Yield
Philosophy Right

Australia (MSL Solutions Ltd)

Schedule Date 05/05/2017

Sports club software start-up **MSL Solutions** raises \$16 million ...

Sports software firm **MSL Solutions** seeks \$5 million ahead of ASX ...

Thai IT developer Comanche International plans **IPO** to fund biz ...

Stephanie Agresta cofounds strategic advisory firm for women ...

UPS Tests Residential Delivery Via Drone Launched From Atop ...

Australia (Mobilicom Ltd/Australia)

Schedule Date 05/05/2017

New Zealand (Oceania Healthcare Ltd)

Schedule Date 05/05/2017

Oceania Healthcare to list on NZX, ASX after \$200mn **IPO**

Oceania Healthcare IPO on track

IPOs off to a solid start in second quarter

New Zealand: New Zealand Equity Capital Markets - trends and ...

Number of NZX-listed companies to shrink

Australia (Big River Industries Ltd)

Schedule Date 05/08/2017

GM rebuffs two-class share plan from Einhorn's Greenlight Capital

Retail power market eyes competitive future

Banks Fight for Block Trades Amid Stalled **IPO** Market

Shanghai Composite Index Stages Panic

Selloff on New **IPO** ...

Behind the deal: Biggest **IPO** of 2017 so far is another triumph for ...

Australia (Cann Group Ltd)

Schedule Date 05/08/2017

What Will Aurora Cannabis Inc. Do With \$185 Million Cash in 2017?

Aurora Cannabis to Take 19.9% Stake in Australia's **Cann Group IPO**

Medical marijuana firm **Cann Group** backed by Canada's Aurora

AURORA CANNABIS IN COM NPV (OTCMKTS: ACBFF) Shares Up ...

Aurora Cannabis Inc (OTCMKTS:ACBFF) To Acquire A Stake In ...

Hong Kong (China Everbright Greentech Ltd)

Schedule Date 05/08/2017

Everbright to spin off **Greentech** unit via a Hong Kong **IPO**

China Everbright Greentech to raise up to HK\$3.3bn from **IPO**

Everbright Int'l launches biomass unit **IPO**

Everbright Int'l launches **IPO** for biomass unit **China Everbright**, BoCom Int, Zhongyuan line up HK **IPOs**

India (S Chand and Co Ltd)

Schedule Date 05/09/2017

Subscribe to **S Chand & Company**: GEPL Capital

S. Chand and Co to launch **IPO** on 26 April

S Chand and Co. Ltd IPO review

S Chand sets **IPO** price band at Rs 660–670

IPO review: **S Chand** can be a long-term bet

Indonesia (Terregra Asia Energy PT)

Schedule Date 05/09/2017

Indonesian company plans **IPO** to help develop four hydropower ...

IPO, Terregra Asia Energy Incar Dana hingga Rp198 Miliar

Analisis merekomendasikan ini untuk **IPO Terregra**
to-the-point: Indonesia's PLN to hold
renewables tender in May
Terregra Asia Energy akan **IPO** kuartal kedua

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